

### The Commonwealth of Massachusetts

Executive Office of Administration and Finance
Designer Selection Board

1 Ashburton Place 10th Floor Room 1004

1 Ashburton Place, 10<sup>th</sup> Floor, Room 1004 Boston, Massachusetts 02108

> TEL: (617) 727-4046 FAX: (617) 727-0112

### PUBLIC NOTICE #06-14 October 25, 2006

This Board will accept applications from architects, engineers, or other disciplines as noted, whichever is designated for the projects described in the attached Public Notice identified as List #06-14. Applicants are requested to submit a separate Designer Selection Board Application 2005 Form (15 COPIES) for each project for which they wish to be considered. PLEASE NOTE THAT THE NEW APPLICATION FORM ISSUED AS OF JANUARY 1, 2000 HAS BEEN REVISED. The new revised form is entitled DSB 2005 Application Form. An electronic copy of the new DSB 2005 Master File Brochure and the new DSB 2005. Application Form in Microsoft Word for Windows ® 97 is available from the Web site address http://www.state.ma.us/cam/DSB/fi dselectboard.html or can be e-mailed upon request to Thomas.Kinney@state.ma.us placing "DSB Forms" in the subject line. Please be sure to use the revised form. Application closing date for projects on List #06-14 is 2:00 p.m., WEDNESDAY, November 15, 2006. Copies advertisements may be found on the web by going to the DCAM web-site http://www.mass.gov/cam/DSB/index.html. Please send all correspondence to the Designer Selection Board, ONE ASHBURTON PLACE, ROOM 1004, BOSTON, MA 02108. Please utilize return receipt, registered, or certified mail if acknowledgment of delivery of application(s) is desired. \*Forms which may be reproduced can be picked up free of charge on regular work days between 8:45 a.m. – 4:30 p.m. at the above address. Bearer must prepare his own receipt for hand delivered data if a receipt is desired.

This Public Notice, including attachments, may be duplicated by any and all interested persons and is being furnished to the following societies for their information and disposition:

Please note the following: This Public Notice #06-14 includes: (a) the procedures for conforming to Executive Order #390 (Minority and Women Owned Business Participation)

ALL APPLICATIONS MUST BE SUBMITTED ON THE NEW DSB 2005 APPLICATION FORM (ENCLOSED HEREIN)
FAILURE TO DO SO WILL BE THE BASIS FOR REJECTION OF YOUR APPLICATION.

Gordon P. Sainsbury, AIA; RIBA EXECUTIVE DIRECTOR, DESIGNER SELECTION BOARD

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Executive Office of Administration and Finance
Designer Selection Board

1 Ashburton Place, 10<sup>th</sup> Floor, Room #1004 Boston, Massachusetts 02108

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### **PUBLIC NOTICE**

TO: Boston Herald Worcester Telegram

> The Republican Berkshire Eagle

**New Bedford Standard Times** 

Brockton Enterprise Patriot Ledger Lowell Sun

**North Adams Transcript** 

Cape Cod Times Nashoba Publications

**Fitchburg Sentinel & Enterprise** 

One Herald Square, Legal Ads 20 Franklin Street, Legal Ads 1860 Main Street, Legal Ads

P.O. Box 1171 25 Elm Street

60 Main Street, Legal Ads 400 Crown Colony Drive, 15 Kearney Street, Legal Ads 124 American Legion Drive P.O. Box 550, Legal Ads

P.O. Box 362 808 Main Street Boston, 02106 Worcester, 01609 Springfield, 01101 Pittsfield, 01202-1171 New Bedford, 02742 Brockton, 02401 Quincy, 02269 Lowell, 01852 North Adams, 01247 Hyannis, MA 02601

Ayer, MA 01432 Fitchburg, MA 01420

FROM: Designer Selection Board

**DATE:** October 17, 2006

**SUBJECT:** Classified Legal Advertisement

On October 27, 2006, please insert one day only, the below approximate 2 column 2 inch classified legal advertisement of the Designer Selection Board. Submit proof of advertisement attached to your invoice. Please refer to P.O. #GAE DCP #4645.

Gordon P. Sainsbury, AIA; RIBA EXECUTIVE DIRECTOR DESIGNER SELECTION BOARD

**PUBLIC NOTICE** 

**DESIGNER SELECTION BOARD** 

PUBLIC NOTICE

Engineers and architects are advised that DSB Project List #06-14, dated October 25, 2006 describing 03 Division of Capital Asset Management and Maintenance (DCAM) projects is now available. Copies of the found web by going **DCAM** advertisements may be on the to the http://www.mass.gov/cam/DSB/index.html. Please send all correspondence to the Designer Selection Board, ONE 02108. Application closing date is 2:00 p.m., ASHBURTON PLACE, ROOM 1004, BOSTON, MA WEDNESDAY, November 15, 2006.

PUBLIC NOTICE DESIGNER SELECTION BOARD PUBLIC NOTICE

### **APPLICANTS PLEASE NOTE:**

The following requirements were implemented on the following dates and continue to be requirements.

### **April 2006:**

Change of address. As of April 3, 2006, all future correspondence should be delivered to One Ashburton Place, 10<sup>th</sup> Floor, Room 1004, Boston, MA 02108.

### February 2006:

- Please be sure to use the latest forms when applying for State funded projects.
- It is the responsibility of the Prime applicant to ensure all of their sub-consultants also use the current application forms. Failure to do so will be grounds for the application to be rejected.

### **April 2005:**

- Please note New DSB 2005 Application Form.
- Applicants are now required to respond to Question #10 as noted on page 7 of the application form.
   It is a requirement that all applicants supply signed DSB SC-A's (SUB-CONSULTANT ACKNOWLEDGEMENT) for each listed sub-consultants stating that they are aware and agree to being nominated by said applicant. One Copy of which must have an original signature. This form is now the last page of the DSB Application 2005.
- Failure to supply above documents may result in rejection of application.
- Please note New DSB 2005 Master File Brochure
- New Section on the Web: Most Common Mistakes On Applications at (<a href="http://www.state.ma.us/cam/dsb/db">http://www.state.ma.us/cam/dsb/db</a> dsbcommon.html)

### October 2003:

• Please be advised that only those consultants listed in the advertisement should be nominated in the application by the Prime consultant. Any MBE/WBE requirement should be met within the requested consultant list. Utilizing consultants not requested in order to fulfil the MBE/WBE is unacceptable and will severely limit the Prime's chances of being appointed to the project.

### DSB 2000 MASTER FILE BROCHURE

In addition to the individual application form separately filed for each specific project, architects, engineers, planners, construction managers, and related construction industry consultants who wish to be considered for appointment as program consultants, designers, or construction managers on state projects under the jurisdiction of the Designer Selection Board must submit current (within one year of application) credentials in the form of a master brochure as specified on the new DSB Master File 2005 Brochure, (attached herein), or an existing Master File Brochure (if it was submitted within the past year). Applicants may supplement the required material with their printed brochure, including pictures and illustrations and any other information which the applicant deems essential to be representative of his or her capabilities. Please utilize return receipt if an acknowledgment is desired. All material shall become the property of the Commonwealth, may be disposed of without notification, and shall be considered public information.

Please note that copies of the new form are available from the DSB at DSB Headquarters, Room 1004, One Ashburton Place, Boston, MA 02108. Electronic copies of the forms are available through the Commonwealth's web site at <a href="http://www.state.ma.us/cam/dsb/fi\_dselectboard.html">http://www.state.ma.us/cam/dsb/fi\_dselectboard.html</a> and by email request to <a href="mailto:Thomas.Kinney@state.ma.us">Thomas.Kinney@state.ma.us</a>

### **CHAPTER 579**

In accordance with Chapter 579 of the Acts of 1980 all contracts for designer services for all capital facility projects entered into on or after January 1, 1982 shall conform to those provisions specified in this act. Some of the major changes mandated by this legislation include the following:

- 1. Lump sum design fees may be set by the Commissioner prior to DSB selections process, or negotiated after the DSB selection process. (See M.G.L. C.7, §38G). If designer's fee is negotiated, he must file a truth-in-negotiations certificate. (Revised to M.G.L. C.7, §38G per Chapter 189 of 1984).
- 2. There can be no change in consultants from those named on the DSB application unless approved by the Commissioner and reported to the DSB. The director may require a Consultant employed by the designer to obtain and maintain liability insurance.

### **Section 38G**

- (a) In the selection of a designer when the fee for design services has been set by the commissioner prior to the selection process, the commissioner shall appoint a designer from among the list transmitted to him or her under section thirty-eight F. If the commissioner appoints any designer other than the one ranked first by the board, he or she shall file a written justification of the appointment with the board.
- (b) When the fee for design services is to be negotiated, the commissioner shall review the list transmitted by the board, and may exclude any designer from the list if a written explanation of the exclusion is filed with the board. The commissioner shall then appoint a designer based on successful fee negotiation. The commissioner or persons designated by him or her shall first negotiate with the first ranked designer remaining on the list. Should the commissioner be unable to negotiate a satisfactory fee with the first ranked designer within thirty days, negotiations shall be terminated and negotiations undertaken with the remaining designers, one at a time, in the order in which they were ranked by the board, until an agreement is reached. In no event may a fee be negotiated which is higher than a maximum fee set by the commissioner prior to selection of finalists. Should the commissioner be unable to negotiate a satisfactory fee with any designer initially selected as a finalist by the board, the board shall recommend additional finalists in accordance with the provisions of this chapter. The commissioner may require a finalists with whom a fee is being negotiated to submit a fee proposal and include with it such information as the commissioner requires to provide current cost and pricing data on the basis of which the designer's fee proposal may be evaluated.
- (c) All fees shall be stated in designer's contracts and in any subsequent amendment thereto as a total dollar amount. Contracts may provide for equitable adjustments in the event of changes in scope or services.

### ELIGIBILITY REQUIREMENTS FOR ALL APPLICANTS TO THE DSB

- 1. Submission of Master File Brochure Data or the DSB 2005 Master File Brochure in the format required, and at least annually, continuously update same. Note that the Master File Brochure currently on file with the DSB can be utilized in place of the new DSB 2005 Master File Brochure until such time as the current Master File Brochure is in need of renewal.
- 2. Updating of the DSB 2005 Master File Brochure when there are significant principal or key personnel changes in a firm.
- 3. Receipt of applications from designers who are full time employees of another firm shall disqualify the applicant.
- 4. Receipt of applications from designers, and his/her consultants, who do not maintain a continuous on-going business shall disqualify the applicant.
- 5. Simultaneous receipt of applications from individuals or group of individuals who are associates or who are involved in an association or corporation filing for the same project shall disqualify the applicants.
- 6. Applicants agree to execute the standard contract for Designer Services DCAM Form C-2 or the standard contract for Studies, Programs, Master Plans & Reports, DCAM Form C-3.
- 7. Chapter 7, Section 38H(e) (iv) requires that on public design contracts where the total design fee is expected to exceed \$10,000 or for the design of a project for which the estimated construction cost is expected to exceed \$100,000 the designer shall:
  - a) File its latest CPA or PA audited financial statement with the Division of Capital Asset Management and Maintenance (DCAM), and continue to do so annually throughout the term of the contract;
  - b) Submit a statement from a CPA or PA that states that they have examined management's internal auditing controls, and expresses their opinion regarding those controls.
- 8. Every application or statement filed pursuant to this section shall be sworn to under penalties of perjury. A designer, programmer or construction manager who has been determined by the Board to have filed materially false information under this section shall be disqualified by the Board from further consideration for any project for such time as the Board determines is appropriate. UNSIGNED APPLICATIONS WILL NOT BE CONSIDERED BY THE BOARD.

### ADDITIONAL REQUIREMENTS FOR DESIGNERS PROVIDING PLANS & SPECIFICATIONS

(a) Certification that the applicants' legal entity, if applying to perform design services other than preparation of studies, surveys, soil testing, cost estimates, programs, or construction management is a designer as defined. The definition of a design professional as listed in M.G.L. C.7, §38A½ follows:

"Designer," an individual, corporation, partnership, sole proprietorship, joint stock company, joint venture, or other entity engaged in the practice of architecture, landscape architecture, or engineering, which satisfies the following:

- (i) if an individual, the individual is a registered architect, landscape architect, or engineer; (registered in the Commonwealth of Mass.)
- (ii) if a partnership, a majority of all the partners are persons who are registered architects, landscape architects, or engineers; (registered in the Commonwealth of Mass.)
- (iii) if a corporation, sole proprietorship, joint stock company or other entity, the majority of directors or a majority of the stock ownership and the chief executive officer are persons who are registered architects, landscape architects or engineers, and the person to be in charge of the project is registered in the discipline required for the project.

[Note: This requires that the chief executive officer <u>and</u> a majority of the directors or a majority of the stock ownership be registered architects, landscape architects or engineers, and that the person to be in charge of the

## project be registered in the discipline required for the project. "Registered" means registered in the Commonwealth of Massachusetts.]

- (iv) if a joint venture, each joint venturer satisfies the requirements of this section.
- (b) As a condition of application, each applicant agrees to carry, if selected for the new project, (other than a master plan, study, program, or construction management) professional liability insurance in the amount equal to 10% of the estimated construction cost of the project, in conformance with the provisions of Article 18 of the standard design contract, i.e. minimum coverage of \$250,000 and maximum coverage of \$1,000,000.

### CRITERIA FOR SELECTION OF SEMI-FINALISTS AND FINALISTS

### IN CONFORMANCE WITH CHAPTER 7, SECTION 38F

- 1. Prior similar experience best illustrating current qualifications for this project.
- 2. Identity and qualifications of the key persons and consultants who will work on this project.
- 3. Depth of the firm with respect to size and complexity of the project.
- 4. Past performance on public and private projects.
  - a. Quality, clarity, completeness and accuracy of contract documents and design contract.
  - b. Effectiveness of meeting established program requirements and function within allotted budget.
  - c. Accuracy of cost estimates including assessment of contractors' requisitions for payment and change order proposals.
  - d. Management ability to meet schedules including submission of design and contract documents and processing of shop drawings, contractors' requisitions and change orders.
  - e. Coordination and management of consultants.
  - f. Working relationship with contractors, subcontractors, Division of Capital Asset Management and Maintenance (DCAM) staff and agency representatives.
- 5. Financial stability including prompt payment of consultant fees.
- 6. Current workload with DCAM and other public agencies.
- 7. Geographical location of the firm with respect to the proposed project.
- 8. Participation of MBEs and WBEs as prime consultants or subconsultants in a role consistent with the participation goals set forth for the project.
  - a. The Designer Selection Board adheres to Executive Order #390 as implemented by the Division of Capital Asset Management and Maintenance establishing goals for minority business enterprise (MBE) and women business enterprise (WBE) participation on all design contracts unless otherwise noted. (See attached pages 6-10)
  - b. The Minority Business Enterprise and Woman Business Enterprise participation goals established for each contract are set forth on the first page of the "Designer Selection Board Project Criteria" solicitation for that contract.

### PARTICIPATION BY MINORITY OWNED BUSINESSES AND WOMAN OWNED BUSINESSES

Pursuant to Executive Order 390, the Commissioner of the Division of Capital Asset Management and Maintenance (DCAM), as designee of the Secretary of Administration and Finance, has developed the following goals and procedures to encourage full participation by minority business enterprises (MBEs) and women businesses enterprises (WBEs) (collectively M/WBEs) on contracts for design services entered into by DCAM.

### **GOALS**

Subject to the terms of this memorandum, the following M/WBE participation goals shall apply to the total dollar value of all study and design contracts awarded for every DCAM project:

MBE participation goal: 8%

WBE participation goal: 4%

If the contracting design firm is an MBE or WBE, then M/WBE participation credit shall be given in an amount equal to the entire fee paid to the contracting firm. Please note: if the contracting design firm is itself an MBE or WBE, it will still need to obtain participation by another MBE or WBE to meet the goal that it cannot itself fulfill. If the contracting design firm is not itself an MBE or WBE, then M/WBE participation credit will be given for the value of any work under the contract that is actually performed by each MBE or WBE subcontractor or subconsultant (hereafter "subcontractors") to the Designer. MBE participation may not be substituted for WBE participation, nor may WBE participation be substituted for MBE participation.

### MODIFICATION OF M/WBE PARTICIPATION GOALS FOR PARTICULAR PROJECTS

DCAM reserves the right to reduce or waive the M/WBE participation goals stated above for a particular project prior to the receipt of applications to the Designer Selection Board upon its own initiative or upon the request of any applicant if DCAM determines that it is not feasible for a non-M/WBE design firm to meet the M/WBE goals established for the project based upon any or all of the following: (i) actual M/WBE availability, (ii) the geographic location of the project to the extent related to M/WBE availability, (iii) the contractual scope of work, (iv) the percentage of work available for subcontracting to M/WBEs, or (v) other relevant factors as determined by DCAM.

The M/WBE participation goals established for each project are set forth in the Designer Selection Board Project Criteria published for that project.

After a project is advertised, requests from prospective applicants to reduce or waive the M/WBE participation goals for that project, with all supporting documentation, must be submitted with the application, with a copy to DCAM's Compliance Office, One Ashburton Place, 15<sup>th</sup> Floor, Boston, MA 02108. Except as provided below, DCAM will not consider any request to reduce or waive the M/WBE participation goals for a project if the request is received after this deadline.

#### DETERMINATION OF M/WBE STATUS

A minority owned business shall be considered an MBE only if it has been certified as a minority owned business by the State Office of Minority and Women Business Assistance ("SOMWBA"). A woman owned business shall be considered a WBE only if it has been certified as a woman owned business by SOMWBA.

Certification as a disadvantaged business enterprise ("DBE"), certification as an M/WBE by any agency other than SOMWBA, or submission of an application to SOMWBA for certification as an M/WBE shall not confer M/WBE status on a firm.

Minority owned businesses and woman owned businesses are strongly encouraged to submit applications for certification as M/WBEs to SOMWBA. Information is available from SOMWBA, Ten Park Plaza, Room 3740, Boston, MA 02116 (617) 973-8692, and on the Internet at <a href="http://www.state.ma.us/somwba">http://www.state.ma.us/somwba</a>.

### IDENTIFICATION OF M/WBE PARTICIPANTS BY THE SELECTED DESIGNER

The current SOMWBA Certification Letters showing that the MBE/WBE is certified in the area of work for which it is listed on the application must be submitted for each and every MBE and WBE firm listed on the application, and <u>must be submitted with the application</u>.

Not later than five (5) working days after the Designer receives notice of selection for the advertised project, (A-5 Letter), the Designer shall submit to DCAM's Compliance Office (i) a Letter of Intent for each of the M/WBEs that will perform work under the contract, and (ii) a Schedule of M/WBE Participation. The form of Letter of Intent and Schedule of M/WBE Participation are included in this application package.

Within five (5) working days after receipt of the Letters of Intent, DCAM's Compliance Office shall review and either approve or disapprove the Designer's submissions. Without limitation, DCAM reserves the right to reject the Letter of Intent of any M/WBE that is to perform work in a category that is not listed in its SOMWBA certification, or if the price to be paid for the M/WBE Work as stated in the Letter of Intent does not bear a reasonable relationship to the value of such work as reasonably determined by DCAM. If the Designer has not submitted an appropriate Schedule of M/WBE Participation and appropriate Letters of Intent and SOMWBA certification letters establishing that the M/WBE participation goal for the project will be met, the Designer may be considered ineligible for award of the contract and DCAM may award the contract to the second ranked Designer, subject to that Designer's compliance with these conditions.

DCAM reserves the right to reduce or waive the M/WBE participation goals for a project after selection of the designer and before execution of the contract, provided that no such reduction or waiver shall be granted except under the following circumstances: the selected Designer must establish and document that it has been unable to obtain commitments from M/WBE subcontractors sufficient to meet the M/WBE goals for the project after having made a diligent, good faith effort to do so; all such documentation must accompany the Designer's request to reduce or waive the M/WBE participation goal and shall include, at a minimum, the following:

- A list of all items of work under the contract that the Designer made available for subcontracting to W/MBEs. The Designer shall identify all items of work that the Designer did not make so available and shall state the reasons for not making such work available for subcontracting to W/MBEs. The Designer shall also demonstrate that, where commercially reasonable, subcontracts were divided into units capable of being performed by M/WBEs.
- Evidence that the Designer sent written notices soliciting proposals to perform the items of work made available by the Designer for subcontracting to W/MBEs to all W/MBEs qualified to perform such work. The Designer shall identify (i) each W/MBE solicited, and (ii) each W/MBE listed in the SOMWBA directory under the applicable trade category who was not solicited and the reasons therefor. The Designer shall also state the dates notices were mailed and provide a copy of the written notice(s) sent.

- Evidence that the Designer made reasonable efforts to follow up the written notices sent to M/WBEs with telephone calls or personal visits in order to determine with certainty whether the M/WBEs were interested in performing the work. Phone logs or other documentation must be submitted.
- A statement of the response received from each M/WBE solicited, including the reason for rejecting any M/WBE who submitted a proposal.
- Evidence of efforts made to assist M/WBEs that need assistance in obtaining bonding, insurance, or lines of credit with suppliers if the inability of M/WBEs to obtain bonding, insurance, or lines of credit is a reason given for the Designer's inability to meet the M/WBE goals.
- The Designer also shall submit any other information reasonably requested by DCAM to show that the Designer has taken all actions which could be reasonably expected to achieve the M/WBE participation goals.

The Designer may submit any other information supporting its request for a waiver or reduction in the M/WBE participation goals, such as evidence that the Designer placed advertisements in appropriate media and trade association publications announcing the Designer's interest in obtaining proposals from M/WBEs, and/or sent written notification to M/WBE economic development assistance agencies, trade groups and other organizations notifying them of the project and the work to be subcontracted by the Designer to M/WBEs.

Requests by a selected Designer to reduce or waive the M/WBE participation goals for a particular project based upon the Designer's inability to obtain commitments from M/WBE subcontractors sufficient to meet the M/WBE goals after having made a diligent, good faith effort to do so must be received by DCAM not later than five (5) business days after receipt by the Designer of the notice of selection (A-5 Letter).

The Designer's compliance with these procedures and goals is a prerequisite for award of the contract, provided that DCAM reserves the right to waive minor defects in documents and extend time limits in its sole discretion.

### SCHEDULE FOR PARTICIPATION

# BY MINORITY/WOMEN BUSINESS ENTERPRISES DIVISION OF CAPITAL ASSET MANAGEMENT

DCAM Project Number		Proj	ect Location		
Project Name					
	r of Intent and SOMWBA		) working days after the Dester for each M/WBE must b		
BIDDER CERTIFICATIO	<u>)N:</u>				
amounts listed below. For	purposes of this commitment. B, WBE or M/WBE. The	nent, the MBE a	following listed firms for the and WBE designation means indicate the MBE/WBE firm	that a business has been	certified by
Company Name & Address		MBE or WBE	Describe MBE/WBE Scopes of Work	Total Dollar Value of Participation	
1.					
2.					
3.					
4.					
5.					
6.					
7.					
8.					
MBE Goal: \$			Total Dollar Value of M	BE Commitment: \$	
WBE Goal: \$			Total Dollar Value of W	BE Commitment: \$	
The undersigned hereby ce and is authorized to bind the			conditions of the contract wit	th regard to MBE/WBE I	participation
Name of Designer			Authorized Signature		
Business Address			Print Name		
			Title		
Telephone No.	Fax No.		Date		

### LETTER OF INTENT

# MINORITY/WOMEN BUSINESS ENTERPRISES PARTICIPATION DIVISION OF CAPITAL ASSET MANAGEMENT

(To be completed by MBE/WBE, and submitted to the Compliance Office by the Designer within five (5) working days after the Designer receives notice of selection (A-5 Letter).

DCA	M Project Number	Indicate SOMWBA Certification:
Proje	ect Name	MBE
Proje	ect Location	WBE
Го		M/WBE
	Name of Designer	
1.	This firm intends to perform work in connection w	ith the above project.
2.	This firm is currently certified by SOMWBA to pe ownership, control, or management without notify of the most recent SOMWBA certification letter is	erform the work identified below, and has not changed its minority/women ing SOMWBA within thirty (30) days of such a change. Attached is a copy sued to my company.
3.	agreement with this firm to perform the activity de	ed above is awarded the contract, the Designer intends to enter into an scribed below for the prices indicated. This firm also understands that the stitutions only as allowed by the Contract and applicable law.
4.	toward MBE/WBE participation goals, and this fir	Contract, only work <u>actually performed</u> by an MBE/WBE will be credited in <u>cannot assign or subcontract out any of its work</u> without prior written at any such assignment or subcontracting will not be credited toward
MBE	Z/WBE PARTICIPATION	
	Describe MBE/WBE Scopes of Work	Dollar Value of Participation
L		
		Total Dollar Value: \$
Name	e of MBE/WBE Firm	Authorized Signature
Busir	ness Address	Print Name
		Tr: d
Telen	phone No Fax No.	Date

## THIS OFFICIAL FORM MAY NOT BE ALTERED POLICY ON EMPLOYMENT OF STUDY CONSULTANTS FOR SUBSEQUENT DESIGN PROJECTS

### Amended by the Designer Selection Board on December 15, 2000

- 1. The Commissioner may appoint a designer to perform continued or extended services if the following conditions are met:
  - (i) a written statement is filed with the Board explaining the reasons for the continuation or extension of services;
  - (ii) the program for the design services is filed with the Board if one is required by the regulations of the division; and
  - (iii) the Board approves the appointment of the designer for continued or extended services and states the reasons therefor.
- 2. When the Board has required that applicants list consultants which the applicants may employ, in no event shall a consultant be used who is debarred pursuant to Section forty-four C of Chapter one hundred and forty-nine as amended, and any change or addition to the consultants named in the application and allowed by the Board upon appointment must be approved by the Deputy Commissioner and reported to the Board, along with a written statement by the designer or construction manager of the reasons for the change.

### GENERAL INSTRUCTIONS FOR FILING APPLICATIONS

- 1. As of 04/05, the application forms required for submissions to the Designer Selection Board have been updated. The new forms are as follows: DSB Master File Brochure is replaced by the DSB Master File 2005 Brochure (included herein); DSB Application is replaced by the DSB 2005 Application Form (included herein). Please note that the Master File Brochure currently on file with the DSB can be utilized in place of the DSB Master File 2005 Brochure until such time as the current Master File Brochure is in need of renewal (yearly). All specific project applications must be submitted on the new DSB 2005 Application forms. Submissions that are on the old Form 2000 will not be accepted.
- 2. An electronic copy of the new DSB 2005 Master File Brochure and the new DSB 2005 Application Form in Microsoft Word for Windows ® 97 is available for download from the Web site address: <a href="http://www.state.ma.us/cam/dsb/fi\_dselectboard.html">http://www.state.ma.us/cam/dsb/fi\_dselectboard.html</a> or one can send an email with "DSB Forms" in the subject line to <a href="Thomas.Kinney@state.ma.us">Thomas.Kinney@state.ma.us</a>. Hard copies, or an electronic copy on disk may also be obtained by calling in person at the DSB Headquarters, Room 1004, 1 Ashburton Place, Boston, Ma 02108. Requesters must provide their own diskette and only Microsoft word for windows ® 97 are available. Forms will be mailed to all persons providing the DSB with their name and.
- 3. Applications should be limited to the application plus a maximum of **3 supplementary pages** (double sided) unless otherwise noted. Information in excess of three pages, unless otherwise noted in the Public Notice Advertisement, may be the basis of rejection. Computer generated forms are allowed provided they do not substantially deviate from the DSB format. **Submit 15 copies. Please duplicate forms double-sided, if possible, to minimize paper waste.**
- 4. No cover letters, binders and superfluous material. Please staple upper right.
- 5. DSB recommends that the principal who would be in charge of the project make sure that the form is complete including appropriate signature. Unsigned applications will not be considered.
- 6. When citing work performed by the applicant while employed by another firm, make certain said firm is properly identified including the individual's level of responsibility.
- 7. By including a firm as a sub-consultant the applicant certifies that the listed firm has been advised that it was being included in the applicants team and it has agreed to work on this Project should the team be selected. It is a requirement that all applicants supply a signed DSB SC-A's (Sub-Consultant Acknowledgement). There can be no change in consultants from those named unless approved by DCAM and reported to the Designer Selection Board (C.7, §38H(a)). It is a requirement that all applicants supply the signed document, attached to the application, by the listed sub-consultants stating that they are aware and agree to being nominated by said applicant. Failure to supply above documents may result in rejection of application.
- 8. DCAM contracts require that the Prime and Sub-Consultant personnel must be registered by the Commonwealth of Massachusetts in their respective disciplines and therefore, when applicable, the DSB looks for registration in the disciplines listed in order to satisfy DCAM contract requirements.
- 9. Eligibility requirements are set forth on page 5 of this Public Notice in item 8(a). Sub-paragraph (iii) of item 8(a) requires: 1) the majority of directors or a majority of the stock ownership to be persons who are Mass. registered architects, landscape architects or engineers; 2) the chief executive officer to be a person who is so registered; and 3) the person to be in charge of the project to be so registered in the discipline required for the project.
- 10. When the Prime applicant is to fulfil any of the requested consultant roles in the advertisement, then that role shall be defined in the organization chart as the applicant. It should also be referenced in Section 7 (resume) and Section 8 (experience) such that it proves the applicant is skilled in supplying these roles on the project.
- 11. Current SOMWBA Certification Letters showing that the MBE/WBE is certified in the area of work for which it is listed on the application must be submitted for each and every MBE and WBE firm listed on the application, and <u>must be submitted with the application.</u>
- 12. Applicants are advised to apply only for those projects for which they are demonstrably qualified, as it reflects negatively on the applicant's credibility if the firm applies for every job advertised when only marginally qualified.

- 13. The Board relies almost exclusively on the information submitted on the applications to arrive at a short list of semi-finalists. Therefore, do not include statements that refer to the Master File Brochure for additional information. The Master File Brochures are usually considered upon request of a DSB member when additional supplementary information is needed.
- 14. The Master File Brochure should be specifically prepared for the DSB with each response properly numbered. (Do not use Federal 254 and 255 forms) All information should be on 8 1/2" x 11" format, and properly bound as a single coherent document. Master File Brochures should be updated at least annually and any updates submitted after 04/15/05 must be submitted with the new DSB 2005 Master File Brochure.
- 15. Joint ventures are not encouraged. However, they may be advantageous for complex building types in which the participants have a combination of unique skills with a previous successful record of working together.
- 16. Current workload with DCAM, other public agencies and the private sector are taken into consideration, however, usually only after the DSB has narrowed down the original applicants to a short list of qualified semi-finalists. The Board fosters effective broad-based participation in public work within the design professions.

NOTE CMR 810 Publication/Instructions for Designers (Form 9) is available for a cost of \$19.25 + postage for mailing, at the Massachusetts Secretary of State Bookstore, Room 116, State House, Boston. Telephone number is 727-2834. Please note that Form 9 has been updated as of November, 1999.

### DSB 2005 MASTER FILE BROCHURE

In addition to the individual application form separately filed for each specific project, architects, engineers, planners, construction managers, and related construction industry consultants who wish to be considered for appointment as program consultants, designers, or construction managers on state projects under the jurisdiction of the Designer Selection Board must submit current (within one year of application) credentials in the form of a master brochure as specified on the new DSB 2005 Master File Brochure, (attached herein), or an existing Master File Brochure (if it was submitted within the past year). Applicants may supplement the required material with their printed brochure, including pictures and illustrations and any other information which the applicant deems essential to be representative of his or her capabilities. Please utilize return receipt if an acknowledgment is desired. All material shall become the property of the Commonwealth, may be disposed of without notification, and shall be considered public information.

Please note that copies of the new form are available from the DSB at DSB Headquarters, Room 1004, One Ashburton Place, Boston, MA 02108. Electronic copies of the forms are available through the Commonwealth's web site at <a href="http://www.state.ma.us/cam/forms/fi\_dselectboard.html">http://www.state.ma.us/cam/forms/fi\_dselectboard.html</a> and by email request to Thomas.Kinney@state.ma.us

### **CHAPTER 579**

In accordance with Chapter 579 of the Acts of 1980 all contracts for designer services for all capital facility projects entered into on or after January 1, 1982 shall conform to those provisions specified in this act. Some of the major changes mandated by this legislation include the following:

- 1. Lump sum design fees may be set by the Commissioner prior to DSB selections process, or negotiated after the DSB selection process. (See M.G.L. C.7, §38G). If designer's fee is negotiated, he must file a truth-in-negotiations certificate. (Revised to M.G.L. C.7, §38G per Chapter 189 of 1984).
- 2. There can be no change in consultants from those named on the DSB application unless approved by the Commissioner and reported to the DSB. The director may require a Consultant employed by the designer to obtain and maintain liability insurance.

### **Section 38G**

- (a) In the selection of a designer when the fee for design services has been set by the commissioner prior to the selection process, the commissioner shall appoint a designer from among the list transmitted to him or her under section thirty-eight F. If the commissioner appoints any designer other than the one ranked first by the board, he or she shall file a written justification of the appointment with the board.
- (b) When the fee for design services is to be negotiated, the commissioner shall review the list transmitted by the board, and may exclude any designer from the list if a written explanation of the exclusion is filed with the board. The commissioner shall then appoint a designer based on successful fee negotiation. The commissioner or persons designated by him or her shall first negotiate with the first ranked designer remaining on the list. Should the commissioner be unable to negotiate a satisfactory fee with the first ranked designer within thirty days, negotiations shall be terminated and negotiations undertaken with the remaining designers, one at a time, in the order in which they were ranked by the board, until an agreement is reached. In no event may a fee be negotiated which is higher than a maximum fee set by the commissioner prior to selection of finalists. Should the commissioner be unable to negotiate a satisfactory fee with any designer initially selected as a finalist by the board, the board shall recommend additional finalists in accordance with the provisions of this chapter. The commissioner may require a finalists with whom a fee is being negotiated to submit a fee proposal and include with it such information as the commissioner requires to provide current cost and pricing data on the basis of which the designer's fee proposal may be evaluated.
- (c) All fees shall be stated in designer's contracts and in any subsequent amendment thereto as a total dollar amount. Contracts may provide for equitable adjustments in the event of changes in scope or services.

### ELIGIBILITY REQUIREMENTS FOR ALL APPLICANTS TO THE DSB

- 1. Submission of Master File Brochure Data or the DSB 2005 Master File Brochure in the format required, and at least annually, continuously update same. Note that the Master File Brochure currently on file with the DSB can be utilized in place of the new DSB 2005 Master File Brochure until such time as the current Master File Brochure is in need of renewal.
- 2. Updating of the DSB 2005 Master File Brochure when there are significant principal or key personnel changes in a firm.
- 3. Receipt of applications from designers who are full time employees of another firm shall disqualify the applicant.
- 4. Receipt of applications from designers, and his/her consultants, who do not maintain a continuous on-going business shall disqualify the applicant.
- 5. Simultaneous receipt of applications from individuals or group of individuals who are associates or who are involved in an association or corporation filing for the same project shall disqualify the applicants.
- 6. Applicants agree to execute the standard contract for Designer Services DCAM Form C-2 or the standard contract for Studies, Programs, Master Plans & Reports, DCAM Form C-3.
- 7. Chapter 7, Section 38H(e) (iv) requires that on public design contracts where the total design fee is expected to exceed \$10,000 or for the design of a project for which the estimated construction cost is expected to exceed \$100,000 the designer shall:
  - a) File its latest CPA or PA audited financial statement with the Division of Capital Asset Management and Maintenance (DCAM), and continue to do so annually throughout the term of the contract;
  - b) Submit a statement from a CPA or PA that states that they have examined management's internal auditing controls, and expresses their opinion regarding those controls.
- 8. Every application or statement filed pursuant to this section shall be sworn to under penalties of perjury. A designer, programmer or construction manager who has been determined by the Board to have filed materially false information under this section shall be disqualified by the Board from further consideration for any project for such time as the Board determines is appropriate. UNSIGNED APPLICATIONS WILL NOT BE CONSIDERED BY THE BOARD.

### ADDITIONAL REQUIREMENTS FOR DESIGNERS PROVIDING PLANS & SPECIFICATIONS

(a) Certification that the applicants' legal entity, if applying to perform design services other than preparation of studies, surveys, soil testing, cost estimates, programs, or construction management is a designer as defined. The definition of a design professional as listed in M.G.L. C.7, §38A½ follows:

"Designer," an individual, corporation, partnership, sole proprietorship, joint stock company, joint venture, or other entity engaged in the practice of architecture, landscape architecture, or engineering, which satisfies the following:

- (i) if an individual, the individual is a registered architect, landscape architect, or engineer; (registered in the Commonwealth of Mass.)
- (ii) if a partnership, a majority of all the partners are persons who are registered architects, landscape architects, or engineers; (registered in the Commonwealth of Mass.)
- (iii) if a corporation, sole proprietorship, joint stock company or other entity, the majority of directors or a majority of the stock ownership and the chief executive officer are persons who are registered architects, landscape architects or engineers, and the person to be in charge of the project is registered in the discipline required for the project.

[Note: This requires that the chief executive officer <u>and</u> a majority of the directors or a majority of the stock ownership be registered architects, landscape architects or engineers, and that the person to be in charge of the

## project be registered in the discipline required for the project. "Registered" means registered in the Commonwealth of Massachusetts.]

- (iv) if a joint venture, each joint venturer satisfies the requirements of this section.
- (b) As a condition of application, each applicant agrees to carry, if selected for the new project, (other than a master plan, study, program, or construction management) professional liability insurance in the amount equal to 10% of the estimated construction cost of the project, in conformance with the provisions of Article 18 of the standard design contract, i.e. minimum coverage of \$250,000 and maximum coverage of \$1,000,000.

### CRITERIA FOR SELECTION OF SEMI-FINALISTS AND FINALISTS

### IN CONFORMANCE WITH CHAPTER 7, SECTION 38F

- 1. Prior similar experience best illustrating current qualifications for this project.
- 2. Identity and qualifications of the key persons and consultants who will work on this project.
- 3. Depth of the firm with respect to size and complexity of the project.
- 4. Past performance on public and private projects.
  - a. Quality, clarity, completeness and accuracy of contract documents and design contract.
  - b. Effectiveness of meeting established program requirements and function within allotted budget.
  - c. Accuracy of cost estimates including assessment of contractors' requisitions for payment and change order proposals.
  - d. Management ability to meet schedules including submission of design and contract documents and processing of shop drawings, contractors' requisitions and change orders.
  - e. Coordination and management of consultants.
  - f. Working relationship with contractors, subcontractors, Division of Capital Asset Management and Maintenance (DCAM) staff and agency representatives.
- 5. Financial stability including prompt payment of consultant fees.
- 6. Current workload with DCAM and other public agencies.
- 7. Geographical location of the firm with respect to the proposed project.
- 8. Participation of MBEs and WBEs as prime consultants or subconsultants in a role consistent with the participation goals set forth for the project.
  - a. The Designer Selection Board adheres to Executive Order #390 as implemented by the Division of Capital Asset Management and Maintenance establishing goals for minority business enterprise (MBE) and women business enterprise (WBE) participation on all design contracts unless otherwise noted. (See attached pages 6-10)
  - b. The Minority Business Enterprise and Woman Business Enterprise participation goals established for each contract are set forth on the first page of the "Designer Selection Board Project Criteria" solicitation for that contract.

### PARTICIPATION BY MINORITY OWNED BUSINESSES AND WOMAN OWNED BUSINESSES

Pursuant to Executive Order 390, the Commissioner of the Division of Capital Asset Management and Maintenance (DCAM), as designee of the Secretary of Administration and Finance, has developed the following goals and procedures to encourage full participation by minority business enterprises (MBEs) and women businesses enterprises (WBEs) (collectively M/WBEs) on contracts for design services entered into by DCAM.

### **GOALS**

Subject to the terms of this memorandum, the following M/WBE participation goals shall apply to the total dollar value of all study and design contracts awarded for every DCAM project:

MBE participation goal: 8%

WBE participation goal: 4%

If the contracting design firm is an MBE or WBE, then M/WBE participation credit shall be given in an amount equal to the entire fee paid to the contracting firm. Please note: if the contracting design firm is itself an MBE or WBE, it will still need to obtain participation by another MBE or WBE to meet the goal that it cannot itself fulfill. If the contracting design firm is not itself an MBE or WBE, then M/WBE participation credit will be given for the value of any work under the contract that is actually performed by each MBE or WBE subcontractor or subconsultant (hereafter "subcontractors") to the Designer. MBE participation may not be substituted for WBE participation, nor may WBE participation be substituted for MBE participation.

### MODIFICATION OF M/WBE PARTICIPATION GOALS FOR PARTICULAR PROJECTS

DCAM reserves the right to reduce or waive the M/WBE participation goals stated above for a particular project prior to the receipt of applications to the Designer Selection Board upon its own initiative or upon the request of any applicant if DCAM determines that it is not feasible for a non-M/WBE design firm to meet the M/WBE goals established for the project based upon any or all of the following: (i) actual M/WBE availability, (ii) the geographic location of the project to the extent related to M/WBE availability, (iii) the contractual scope of work, (iv) the percentage of work available for subcontracting to M/WBEs, or (v) other relevant factors as determined by DCAM.

The M/WBE participation goals established for each project are set forth in the Designer Selection Board Project Criteria published for that project.

After a project is advertised, requests from prospective applicants to reduce or waive the M/WBE participation goals for that project, with all supporting documentation, must be submitted with the application, with a copy to DCAM's Compliance Office, One Ashburton Place, 15<sup>th</sup> Floor, Boston, MA 02108. Except as provided below, DCAM will not consider any request to reduce or waive the M/WBE participation goals for a project if the request is received after this deadline.

#### DETERMINATION OF M/WBE STATUS

A minority owned business shall be considered an MBE only if it has been certified as a minority owned business by the State Office of Minority and Women Business Assistance ("SOMWBA"). A woman owned business shall be considered a WBE only if it has been certified as a woman owned business by SOMWBA.

Certification as a disadvantaged business enterprise ("DBE"), certification as an M/WBE by any agency other than SOMWBA, or submission of an application to SOMWBA for certification as an M/WBE shall not confer M/WBE status on a firm.

Minority owned businesses and woman owned businesses are strongly encouraged to submit applications for certification as M/WBEs to SOMWBA. Information is available from SOMWBA, Ten Park Plaza, Room 3740, Boston, MA 02116 (617) 973-8692, and on the Internet at <a href="http://www.state.ma.us/somwba">http://www.state.ma.us/somwba</a>.

### IDENTIFICATION OF M/WBE PARTICIPANTS BY THE SELECTED DESIGNER

The current SOMWBA Certification Letters showing that the MBE/WBE is certified in the area of work for which it is listed on the application must be submitted for each and every MBE and WBE firm listed on the application, and <u>must be submitted with the application</u>.

Not later than five (5) working days after the Designer receives notice of selection for the advertised project, (A-5 Letter), the Designer shall submit to DCAM's Compliance Office (i) a Letter of Intent for each of the M/WBEs that will perform work under the contract, and (ii) a Schedule of M/WBE Participation. The form of Letter of Intent and Schedule of M/WBE Participation are included in this application package.

Within five (5) working days after receipt of the Letters of Intent, DCAM's Compliance Office shall review and either approve or disapprove the Designer's submissions. Without limitation, DCAM reserves the right to reject the Letter of Intent of any M/WBE that is to perform work in a category that is not listed in its SOMWBA certification, or if the price to be paid for the M/WBE Work as stated in the Letter of Intent does not bear a reasonable relationship to the value of such work as reasonably determined by DCAM. If the Designer has not submitted an appropriate Schedule of M/WBE Participation and appropriate Letters of Intent and SOMWBA certification letters establishing that the M/WBE participation goal for the project will be met, the Designer may be considered ineligible for award of the contract and DCAM may award the contract to the second ranked Designer, subject to that Designer's compliance with these conditions.

DCAM reserves the right to reduce or waive the M/WBE participation goals for a project after selection of the designer and before execution of the contract, provided that no such reduction or waiver shall be granted except under the following circumstances: the selected Designer must establish and document that it has been unable to obtain commitments from M/WBE subcontractors sufficient to meet the M/WBE goals for the project after having made a diligent, good faith effort to do so; all such documentation must accompany the Designer's request to reduce or waive the M/WBE participation goal and shall include, at a minimum, the following:

- A list of all items of work under the contract that the Designer made available for subcontracting to W/MBEs. The Designer shall identify all items of work that the Designer did not make so available and shall state the reasons for not making such work available for subcontracting to W/MBEs. The Designer shall also demonstrate that, where commercially reasonable, subcontracts were divided into units capable of being performed by M/WBEs.
- Evidence that the Designer sent written notices soliciting proposals to perform the items of work made available by the Designer for subcontracting to W/MBEs to all W/MBEs qualified to perform such work. The Designer shall identify (i) each W/MBE solicited, and (ii) each W/MBE listed in the SOMWBA directory under the applicable trade category who was not solicited and the reasons therefor. The Designer shall also state the dates notices were mailed and provide a copy of the written notice(s) sent.

- Evidence that the Designer made reasonable efforts to follow up the written notices sent to M/WBEs with telephone calls or personal visits in order to determine with certainty whether the M/WBEs were interested in performing the work. Phone logs or other documentation must be submitted.
- A statement of the response received from each M/WBE solicited, including the reason for rejecting any M/WBE who submitted a proposal.
- Evidence of efforts made to assist M/WBEs that need assistance in obtaining bonding, insurance, or lines of credit with suppliers if the inability of M/WBEs to obtain bonding, insurance, or lines of credit is a reason given for the Designer's inability to meet the M/WBE goals.
- The Designer also shall submit any other information reasonably requested by DCAM to show that the Designer has taken all actions which could be reasonably expected to achieve the M/WBE participation goals.

The Designer may submit any other information supporting its request for a waiver or reduction in the M/WBE participation goals, such as evidence that the Designer placed advertisements in appropriate media and trade association publications announcing the Designer's interest in obtaining proposals from M/WBEs, and/or sent written notification to M/WBE economic development assistance agencies, trade groups and other organizations notifying them of the project and the work to be subcontracted by the Designer to M/WBEs.

Requests by a selected Designer to reduce or waive the M/WBE participation goals for a particular project based upon the Designer's inability to obtain commitments from M/WBE subcontractors sufficient to meet the M/WBE goals after having made a diligent, good faith effort to do so must be received by DCAM not later than five (5) business days after receipt by the Designer of the notice of selection (A-5 Letter).

The Designer's compliance with these procedures and goals is a prerequisite for award of the contract, provided that DCAM reserves the right to waive minor defects in documents and extend time limits in its sole discretion.

### SCHEDULE FOR PARTICIPATION

# BY MINORITY/WOMEN BUSINESS ENTERPRISES DIVISION OF CAPITAL ASSET MANAGEMENT

DCAM Project Number		Proj	ect Location		
Project Name					
	er of Intent and SOMWBA		) working days after the Dester for each M/WBE must b		
BIDDER CERTIFICATIO	<u> </u>				
amounts listed below. For	purposes of this commitme. WBE or M/WBE. The	nent, the MBE a	following listed firms for the and WBE designation means indicate the MBE/WBE firm	that a business has been	certified by
Company Name & Address		MBE or WBE	Describe MBE/WBE Scopes of Work	Total Dollar Value of Participation	
1.					
2.					
3.					
4.					
5.					
6.					
7.					
8.					
MBE Goal: \$			Total Dollar Value of M	BE Commitment: \$	
WBE Goal: \$			Total Dollar Value of W	BE Commitment: \$	
The undersigned hereby ce and is authorized to bind the			conditions of the contract wit bove.	th regard to MBE/WBE 1	participation
Name of Designer			Authorized Signature		
Business Address			Print Name		
			Title		
Telephone No.	Fax No.		Date		

### LETTER OF INTENT

# MINORITY/WOMEN BUSINESS ENTERPRISES PARTICIPATION DIVISION OF CAPITAL ASSET MANAGEMENT

(To be completed by MBE/WBE, and submitted to the Compliance Office by the Designer within five (5) working days after the Designer receives notice of selection (A-5 Letter).

DCA	M Project Number	Indicate SOMWBA Certification:
Proje	ect Name	MBE
Proje	ect Location	WBE
Го		M/WBE
	Name of Designer	
1.	This firm intends to perform work in connection w	ith the above project.
2.	This firm is currently certified by SOMWBA to pe ownership, control, or management without notify of the most recent SOMWBA certification letter is	erform the work identified below, and has not changed its minority/women ing SOMWBA within thirty (30) days of such a change. Attached is a copy sued to my company.
3.	agreement with this firm to perform the activity de	ed above is awarded the contract, the Designer intends to enter into an scribed below for the prices indicated. This firm also understands that the stitutions only as allowed by the Contract and applicable law.
4.	toward MBE/WBE participation goals, and this fir	Contract, only work <u>actually performed</u> by an MBE/WBE will be credited in <u>cannot assign or subcontract out any of its work</u> without prior written at any such assignment or subcontracting will not be credited toward
MBE	Z/WBE PARTICIPATION	
	Describe MBE/WBE Scopes of Work	Dollar Value of Participation
L		
		Total Dollar Value: \$
Name	e of MBE/WBE Firm	Authorized Signature
Busir	ness Address	Print Name
		Tr: d
Telen	phone No Fax No.	Date

## THIS OFFICIAL FORM MAY NOT BE ALTERED POLICY ON EMPLOYMENT OF STUDY CONSULTANTS FOR SUBSEQUENT DESIGN PROJECTS

### Amended by the Designer Selection Board on December 15, 2000

- 1. The Commissioner may appoint a designer to perform continued or extended services if the following conditions are met:
  - (i) a written statement is filed with the Board explaining the reasons for the continuation or extension of services;
  - (ii) the program for the design services is filed with the Board if one is required by the regulations of the division; and
  - (iii) the Board approves the appointment of the designer for continued or extended services and states the reasons therefor.
- 2. When the Board has required that applicants list consultants which the applicants may employ, in no event shall a consultant be used who is debarred pursuant to Section forty-four C of Chapter one hundred and forty-nine as amended, and any change or addition to the consultants named in the application and allowed by the Board upon appointment must be approved by the Deputy Commissioner and reported to the Board, along with a written statement by the designer or construction manager of the reasons for the change.

### GENERAL INSTRUCTIONS FOR FILING APPLICATIONS

- As of 04/05, the application forms required for submissions to the Designer Selection Board have been updated. The new forms are as follows: DSB Master File Brochure is replaced by the DSB 2005 Master File Brochure (included herein); DSB Application is replaced by the DSB 2005 Application Form (included herein). Please note that the Master File Brochure currently on file with the DSB can be utilized in place of the DSB 2005 Master File Brochure until such time as the current Master File Brochure is in need of renewal (yearly). All specific project applications must be submitted on the new DSB 2005 Application forms. Submissions that are on the old Form 2000 will not be accepted.
- 2. An electronic copy of the new DSB 2005 Master File Brochure and the new DSB 2005 Application Form in Microsoft Word for Windows ® 97 is available for download from the Web site address: <a href="http://www.state.ma.us/cam/forms/fi">http://www.state.ma.us/cam/forms/fi</a> dselectboard.html or one can send an email with "DSB Forms" in the subject line to <a href="https://www.state.ma.us">Thomas.Kinney@state.ma.us</a>. Hard copies, or an electronic copy on disk may also be obtained by calling in person at the DSB Headquarters, Room 1004, 1 Ashburton Place, Boston, Ma 02108. Requesters must provide their own diskette and only Microsoft word for windows ® 97 are available. Forms will be mailed to all persons providing the DSB with their name and.
- 3. Applications should be limited to the application plus a maximum of **3 supplementary pages** (double sided) unless otherwise noted. Information in excess of three pages, unless otherwise noted in the Public Notice Advertisement, may be the basis of rejection. Computer generated forms are allowed provided they do not substantially deviate from the DSB format. **Submit 15 copies. Please duplicate forms double-sided, if possible, to minimize paper waste.**
- 4. No cover letters, binders and superfluous material. Please staple upper right.
- 5. DSB recommends that the principal who would be in charge of the project make sure that the form is complete including appropriate signature. Unsigned applications will not be considered.
- 6. When citing work performed by the applicant while employed by another firm, make certain said firm is properly identified including the individual's level of responsibility.
- 7. By including a firm as a sub-consultant the applicant certifies that the listed firm has been advised that it was being included in the applicants team and it has agreed to work on this Project should the team be selected. It is a requirement that all applicants supply a signed DSB SC-A's (Sub-Consultant Acknowledgement). There can be no change in consultants from those named unless approved by DCAM and reported to the Designer Selection Board (C.7, §38H(a)). It is a requirement that all applicants supply the signed document, attached to the application, by the listed sub-consultants stating that they are aware and agree to being nominated by said applicant. Failure to supply above documents may result in rejection of application.
- 8. DCAM contracts require that the Prime and Sub-Consultant personnel must be registered by the Commonwealth of Massachusetts in their respective disciplines and therefore, when applicable, the DSB looks for registration in the disciplines listed in order to satisfy DCAM contract requirements.
- 9. Eligibility requirements are set forth on page 5 of this Public Notice in item 8(a). Sub-paragraph (iii) of item 8(a) requires: 1) the majority of directors or a majority of the stock ownership to be persons who are Mass. registered architects, landscape architects or engineers; 2) the chief executive officer to be a person who is so registered; and 3) the person to be in charge of the project to be so registered in the discipline required for the project.
- 10. When the Prime applicant is to fulfil any of the requested consultant roles in the advertisement, then that role shall be defined in the organization chart as the applicant. It should also be referenced in Section 7 (resume) and Section 8 (experience) such that it proves the applicant is skilled in supplying these roles on the project.
- 11. Current SOMWBA Certification Letters showing that the MBE/WBE is certified in the area of work for which it is listed on the application must be submitted for each and every MBE and WBE firm listed on the application, and <u>must be submitted with the application</u>.
- 12. Applicants are advised to apply only for those projects for which they are demonstrably qualified, as it reflects negatively on the applicant's credibility if the firm applies for every job advertised when only marginally qualified.
- 13. Applications should be mailed to the Designer Selection Board, One Ashburton Place, Room 1004, Boston, MA 02109.

- 14. The Board relies almost exclusively on the information submitted on the applications to arrive at a short list of semi-finalists. Therefore, do not include statements that refer to the Master File Brochure for additional information. The Master File Brochures are usually considered upon request of a DSB member when additional supplementary information is needed.
- 15. The Master File Brochure should be specifically prepared for the DSB with each response properly numbered. (Do not use Federal 254 and 255 forms) All information should be on 8 1/2" x 11" format, and properly bound as a single coherent document. Master File Brochures should be updated at least annually and any updates submitted after 04/15/05 must be submitted with the new DSB 2005 Master File Brochure.
- 16. Joint ventures are not encouraged. However, they may be advantageous for complex building types in which the participants have a combination of unique skills with a previous successful record of working together.
- 17. Current workload with DCAM, other public agencies and the private sector are taken into consideration, however, usually only after the DSB has narrowed down the original applicants to a short list of qualified semi-finalists. The Board fosters effective broad-based participation in public work within the design professions.

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Ma	ommonwealth of assachusetts	1. Firm Name (or if	not an entity, individual's na	ame), and Business Add	dress		Present Firm Esta	· ·	
M	SB 2005 aster File					4. Spec	cify type of ownersh	ip and check 1, 2 or 3 belov	ı, if applicable.
B	rochure	Telephone No.:				<b>(</b> 1)	SOMWBA Cert	ified minority business enter	prise (MBE)
		1a. Submittal is for	Parent Company	Branch or Subs	sidiary Office	<b>(</b> 2	) SOMWBA Cert	ified woman business enter	orise (WBE)
		1b. Mass Vendor ID:	 #:			<b>(</b> 3	) SOMWBA Cert	ified minority woman busine	ss enterprise (M/WBE)
5.	Name of Parent compa	any, if any:	5a. Forme	er Company Name(s), if	any, and Year(	s) Establishe	ed:		
6.	Name of Sole Proprieto								
	Name	Title	MA.Reg. #	Status/Discipline	Name		Title	MA.Reg. #	Status/Discipline
a.					d.				
b.					e.				
C.					f.				
7.	If Corporation, or Other	r Entity Other than a Pa	artnership, provide Names o	of <b>ALL</b> Members of the I	Board of Directo	ors:			
	Name	Title	MA.Reg. #	Status/Discipline	Name		Title	MA.Reg. #	Status/Discipline
a.					d.				
b.					e.				
C.					f.				
8.	Names of <b>All</b> Owners	(Stocks or Other Owne	rshin)·						
0.	Name	Title	Ownership MA Reg.	Status/Discipline	Name		Title	Ownership MA Reg. #	Status/Discipline
			#	,				1 3	·
a.					d.				
b.					e.				
C.					T.				
9.			nly once, by primary function per holding Massachusetts's		nployed through	out the prec	eding 6 month perio	od. Indicate both the total n	umbers in each
Arc Acc Coo Civ Cor Cos	min. Personnel hitects bustical Engrs. de Specialists il Engrs. nstruction Inspectors st Estimators		Ecologists Electrical Engineers Environmental Engrs. Fire Protection Engrs Geotech. Engrs. Industrial Hygienist Interior Designers Landscape Architects		Licensed Site Mechanical E Planners: Urb Specification Structural Eng Surveyors	ngrs. o./Reg Writers		) Other ) ) ) ) ) ) ) ) Total	

	ummary of Professional Services Fees	2 1/6/6/1/6	tu.			Rang	jes of Professional	26LAICE:	srees	
(in	nsert Index number)		Last 5 Years (most recent year	r first)		INĎ				
(	,		2005 2004 2003	,	2002 2001	1	Less than \$100,	000	5.	\$1 million to \$2 million
Federal \	Mork		2003 2004 2003		2002 2001	2.	\$100,000 to \$25		6.	\$2 million to \$5 million
	nwealth of Massachusetts work					3.	\$250,000 to \$50		7.	\$5 million to \$10 million
All other	domestic and foreign work					4.	\$500,000 to \$1 r	million	8.	\$10 million or greater
Exper	rience Profile Code Numbers for use v	with quest	tions 11, 12 and 13							
	Acoustics, Noise Abatement	037	Fisheries; Fish Ladders	065	Microclimatology; Tropic	cal Engine	eering	100	Special Envi	onments; Clean Rooms, Etc.
	Aerial Photogrammetry	038	Forestry & Forest Products	066	Military Design Standard	ds		101		sign; Special Structures
	Agricultural Development; Grain Storage;	039	Garages; Vehicle Maintenance Facilities;	067	Mining and Mineralogy			102		latting; Mapping; Flood Plain
	Farm Mechanization		Parking Decks	068	Missile Facilities (Silos;				Studies	
	Air Pollution Control	040	Gas Systems (Propane; Natural, Etc.)	069	Modular Systems Desig	n; Pre-fal	bricated	103	Swimming P	
	Airports; Navaids; Airport Lighting;	041	Graphic Design					104		Handling & Facilities
	Aircraft Fueling	042	Harbors; Jetties, Piers, Ship Terminal Facilities	070	Naval Architecture; Off-			105		Systems (Rural; Mobile
	Airports; Terminals & Hangars; Freight		Structures or Components	071	Nuclear Facilities; Nucle	ear Shield	ding		Intercom, ; E	
	Handling	043	Heating, Ventilating, Air Conditioning	072	Office Buildings; Industr	ial Parks		106	Testing & Ins	pection Services
	Arctic Facilities	044	Health Systems Planning	073	Oceanographic Enginee			107		nsportation Engineering
	Auditoriums & Theaters	045	Highrise; Air-Rights-Type Buildings	074	Ordnance; Munitions; S		eapons	108		-Supporitng & Guyed Systems)
	Automation; Controls; Instrumentation	046	Highways; Streets; Airfield Paving; Parking Lots	075	Petroleum Exploration; I		d Di-t-ll- (di)	109	Tunnels & St	
	Barracks; Dormitories	047	Historical Preservation	076	petroleum and Fuel (Sto			110		vals; Community Development
	Bridges	048	Hospital and Medical Facilities	077	Pipelines (Cross-Counti		a & Gas)	111	Utilities (Gas	
	Cemeteries	048A	Medical Facilities - Mental Health	078	Planning (Community, F	regionai 'aa aad f	Duals at	112		sis; Life-Cycle Costing
	Chemical Processing & Storage	048B	Medical Facilities - Acute Care	079	Planning (Site, Installati		Project)	113	Warehouses	ж рероіз irces; Hydrology; Ground Water
	Churches; Chapels	048C	Medical Facilities - Ambulatory Care, Clinics Hotels, Motels	080	Plumbing and Piping De		et Duildings	114		
	Codes; Standards; Ordinances	049 050		081 082	Pneumatic Structures, A Postal Facilities	ııı-Suppo	it Bullulrigs	115 116	Wind Tunnol	y; Treatment and Distribution s; Research/Testing Facilities
	Cold Storage; Refrigeration; Fast Freeze Commercial Building (low rise); Shopping	030	Housing (Residential, Multi-Family; Apartments; Condominiums)	083	Power Generation, Tran	emiccion	Dietribution	110	Design	s, Research/resumy Facilities
	Centers	050A	Housing - Residential Mental Health	084	Prisons & Correctional F		i, Distribution	117		Use Studies
	Communication Systems; TV; Microwave	050A 050B	Housing - Residential Mental Fleatin  Housing - Resid. Mental Ret. /Group Home	084			Socurity	201	Zuring, Lanc	Ose Studies
	Computer Facilities; Computer Service	050B	Housing - Resid: Mental Ret. /Group Home	084F						
		050C	Housing - Elderly Housing - Assisted Living	0840						
	Conservation and Resource Management Construction Management	050D 051	Hydraulics and Pneumatics	084[				203		
	9							204		
	Corrosion Control; Cathodic Protection;	052	Industrial Buildings; Manufacturing Plants	084				205		
	Electrolysis Cost Estimating	053	Industrial Processes; Quality Control	084F	,					
	Cost Estimating	054	Industrial Waste Treatment	085	Product, Machine & Equ					
	Dams (Concrete; Arch)	055	Interior Design; Space Planning	086	Radar; Sonar; Radio & I					
	Dams (Earth; Rock); Dikes; Levees Desalination (Process & Facilities)	055A	Facilities Management	088 088 <i>A</i>	Recreation Facilities ( P Recreation Facilities - Id		riiiaS, Ell.j			
	Dining Halls; Clubs; Restaurants	056 057	Irrigation; Drainage Judicial and Courtroom Facilities	088			mmunity Cantars			
	Ecological & Archeological Investigations	057	Laboratories; Medical Research Facilities	0880						
	Educational Facilities; Classrooms	058A	Laboratories; Commercial	089	Rehabilitation (Buildings					
	Educational Facilities; Higher Ed	058B	Laboratories; Higher Ed Research Sciences	090	Resource Recovery; Re		поэ, г асшисэј			
	Educational Facilities; Secondary Ed	058B	Laboratories; Heavy Equipment	090	Radio Frequency System	ms & Shi	eldinas			
	Educational Facilities; Elementary Ed	058C	Laboratories; Pathology, Medical Examiner	092	Rivers; Canals; Waterwa					
	Educational Facilities; Child Day Care	058D	Laboratories; Crime Investigation	093	Safety Engineering; Acc					
	Electronics	059	Landscape Architecture	094	Security Systems; Intrud					
	Elevators; Escalators; People Movers	060	Libraries; Museums; Galleries	095	Seismic Designs and St					
	Energy Conservation; New Energy Sources	061	Lighting (Interiors; Display; Theatre, Etc.)	096	Sewage Collection, Trea		nd Disposal			
	Sustainable Design	062	Lighting (Exteriors)	097	Soils & Geologic Studies					
	Environmental Impact Studies,	063	Materials Handling Systems; Conveyors;	098	Solar Energy Utilization					
	Assessments or Statements		Sorters	099	Solid Wastes; Incineration		Fill			
	Fallout Shelters; Blast-Resistant Design	064	Metallurgy	099						
	Field Houses; Gyms; Stadiums		55							
	Fire Protection									

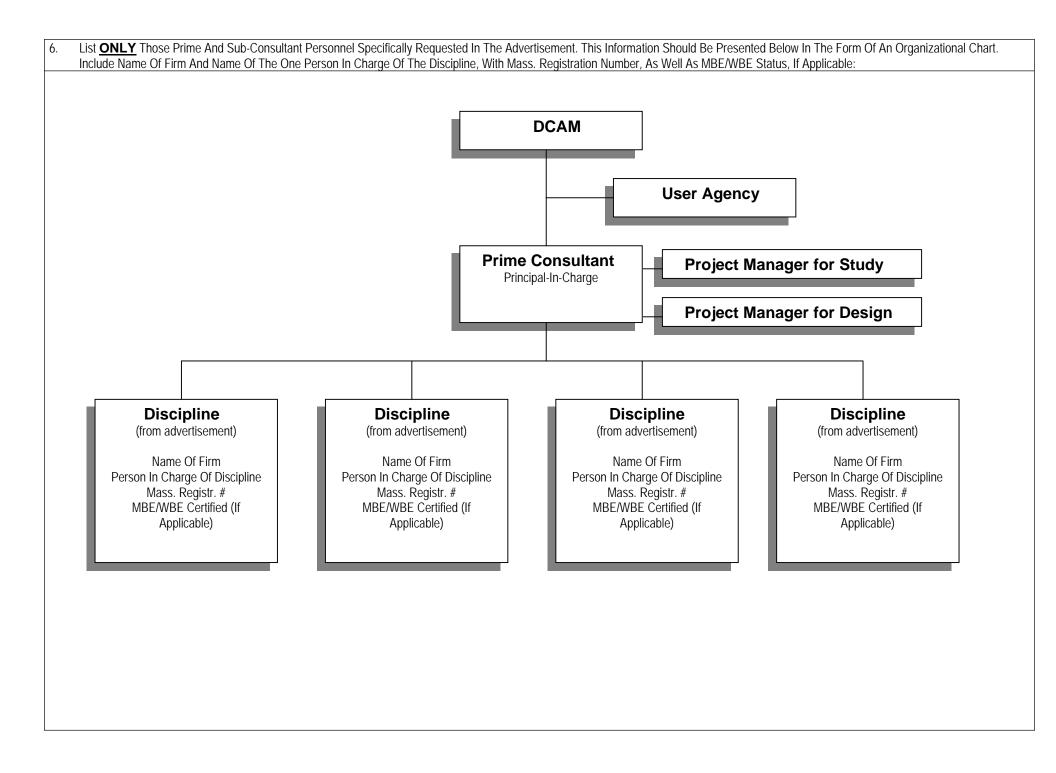
11. P	rofile of Firm's	Project Experier	nce, Last 5 Years						
	Profile Code	No. of Proj		Profile Code	No. of Projects	Total Gross Fees (in thousands)	Profile Cod	de No. of Projects	Total Gross Fees (in thousands)
1. 2. 3. 4. 5. 6. 7. 8. 9.			11. 12. 13. 14. 15. 16. 17. 18. 19.			2 2 2 2 2 2 2 2 2 2	1. 2. 3. 4. 5. 6. 7. 8. 9.		
12.	List all curre	ent Projects (exce	ept for work for the Commonweal	th) for which Prime A	pplicant is performir	ng or is under contract to	perform any design	n services (add/subtrac	ct rows as needed).
Profile Code	Role P, C, JV	Phases St., Sch., D.D., C.D.,A.C. *	Project Name, Location & Princip	al-in-Charge		er Name & Address (Inclue and phone number)	ude Contact	(in the usende)	Completion Date (Actual or Estimated) (R)Renovation or (N)New
			1.						
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			18.		
			19.		
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	I.	1	I .	I .	

			thin the past 5 years for which Prime Applicant has performed, or hat rows as needed).	s entered into a contract to perform any design se	ervices for all public age	encies within the
Profile Code	Role P, C, JV	Phases St., Sch., D.D., C.D.,A.C.	Project Name, Location & Principal-in-Charge	Owner Name & Address (Include Contact name and phone number)	Project Cost (in thousands)	Completion Date (Actual or Estimated) (R)Renovation or (N)New
			1.			
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			8.			
		ability Insurance ability Policy Ce	rtificate Number Present Policy Expiration Date	Aggregate Am	ount Payable	
15. Se	certify that all ection 44M, a	information is sund Chapter 30, 5	ubmitted under the penalties of perjury and that I am familiar with the Section 39M. I also certify that the undersigned is an Authorized Sig	Mass. State Building Code and also Mass. Gene inatory of the Firm and is a Principal or Officer of t	ral Laws, Chapter 149, he Firm.	Section 44A-44H,
Sı	ubmited by (Siç	gnature)	Pi	rinted Name and Title		Date

<sup>\*</sup> P = Principal; C = Consultant; JV = Joint Venture; St. = Study; Sch = Schematic; D.D. = Design Development; C.D. = Construction Documents; A.C. = Administration of Contract

Commonwealth of Massachusetts	Project Name/Location for Which Firm is Fil	ing:		2a. DSB List #:	Item #:		
DSB 2005 Application Form				2b. Mass. State Project	t #		
3a. Firm (Or Joint-Venture) - Na	me And Address Of Primary Office To Perform Th	For	3e. Name Of Proposed Project Manager: For Study: (if applicable) For Design: (if applicable)				
3b. Date Present And Predeces:	sor Firms Were Established:	3f.	Name And Address Item 3a Above:	Of Other Participating Of	ffices Of The Prime Applicar	t, If Different From	
3c. Federal ID #:		3g.	Name And Address	Of Parent Company, If A	ny:		
·	In-Charge Of The Project (MA Registration Requi	red): 3h.		ified Minority Business Er	•		
Email Address: Telephone No:	Fax No.:		• •	ified Woman Business Er ified Minority Woman Bus	siness Enterprise (M/WBE)		
	ncluded In Question #3a Above By Discipline (List tal Number In Each Discipline And, Within Bracket				er Employed Throughout Th	e Preceding 6 Month	
Admin. Personnel Architects Acoustical Engrs. Civil Engrs. Code Specialists Construction Inspectors Cost Estimators Drafters	( ) Ecologists ( ) Electrical Engrs. ( ) Environmental Engrs. ( ) Fire Protection Engrs. ( ) Geotech. Engrs. ( ) Industrial Hygienists ( ) Interior Designers ( ) Landscape Architects	( )	icensed Site Profs. Mechanical Engrs. Planners: Urban./Reg. Specification Writers Structural Engrs. Surveyors		Other		
5. Has this Joint-Venture previou	usly worked together?	Yes	□ No				



7.	Brief Resume Of <b>ONLY</b> Those Prime Applicant And Sub-Consultant Personnel Requested In To <b>ONE</b> Person Per Discipline Requested In The Advertisement. Resumes Should Be Consis Should Be Provided Only As Required For The Number Of Key Personnel Requested In The Ad The Prime Applicant Certifies That The Listed Firm Has Agreed To Work On This Project, Shou	tent W dvertis	With The Persons Listed On The Organizational Chart In Question # 6. Additional Sheets sement And They Must Be In The Format Provided. By Including A Firm As A Sub-Consultant,
a.	Name And Title Within Firm:	a.	Name And Title Within Firm:
b.	Project Assignment:	b.	Project Assignment:
C.	Name And Address Of Office In Which Individual Identified In 7a Resides:  MBE WBE  WBE	C.	Name And Address Of Office In Which Individual Identified In 7a Resides:  MBE WBE  WBE
d.	Years Experience: With This Firm: With Other Firms:	d.	Years Experience: With This Firm: With Other Firms:
e.	Education: Degree(s) /Year/Specialization	e.	Education: Degree(s) /Year/Specialization
f.	Active Registration: Year First Registered/Discipline/Mass Registration Number	f.	Active Registration: Year First Registered/Discipline/Mass Registration Number:
g.	Current Work Assignments And Availability For This Project:	g.	Current Work Assignments And Availability For This Project
h.	Other Experience And Qualification Relevant To The Proposed Project: (Identify Firm By Which Employed, If Not Current Firm):	h.	Other Experience And Qualification Relevant To The Proposed Project: (Identify Firm By Which Employed, If Not Current Firm):

8a.	Up To But Not More Than 5 Projects).		e <b>ONLY</b> Work Which Best Illustrates Current Qu			
a.	Project Name And Location Principal-In-Charge	b. Brief Description Of Project And Services (Include Reference To Areas Of Experience Listed In DSB Advertisement)	c. Client's Name, Address And Phone Number. Include Name Of Contact Person	d. Completion Date (Actual Or Estimated)		Thousands)  Fee For Work For Which Firm Was
(a)		Advertisementy			Estimated If Not Completed)	Responsible.
(1)						
(2)						
(3)						
(4)						
(4)						
(5)						
(5)						

8b.	List Current And Relevant Work By Sul Consultant) Lise Additional Sheets Or	b-Consultants Which Best Illustrates Curren	nt Qualifications In The Areas Listed In The Adveronsultants Requested In The Advertisement And	tisement (Up To But	Not More Than 5 Pro	jects For Each Sub-
Sub	-Consultant Name:	The Name of Sub-Oc	brisdituris requested in the Advertisement and	They wast be in the	or ormat i rovided.	
a.	Principal-In-Charge Services (Include	b. Brief Description Of Project And	c. Client's Name, Address And Phone Number (Include Name Of Contact Person)	d. Completion	E. Project Cost (In Thousands)	
		Services (Include Reference To Areas Of Experience Listed In DSB Advertisement)		Date (Actual Or Estimated)	Construction Costs (Actual, Or Estimated If Not Completed)	Fee for Work for Which Firm Was Responsible
(1)						
(2)						
(3)						
(4)						
(5)						

Role P, C, JV *	Phases St., Sch., D.D., C.D.,A.C. *	Project Name, Location And Principal-In-Charge:	Awarding Authority (Include Contact Name And Phone Number)	Project Cost (In Thousands)	Completion Date (Actual or Estimated (R)Renovation or (N)New
		1.			
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		9.			
		10.			
		11. 12.			
		12.			

<sup>\*</sup> P = Principal; C = Consultant; JV = Joint Venture; St. = Study; Sch. = Schematic; D.D. = Design Development; C.D. = Construction Documents; C.A. = Construction Administration

10.	If Needed, Up To Thre		X 11" Supplementary S	Sheets Will Be Accepted.		Of Your Firm And That Of Y EQUIRED TO RESPOND S		
11.	Professional Liability I	nsurance: (Please n	ote insurance per	r advertisement: "C	onditions for App	lication")		
	Name of Company		Aggregate Amount		Policy Number		Expiration Date	
12.				Or On Your Behalf, As A planation. (Attach Separa		Liability Claims Occurring \	Within The Last 7 Years	And In Excess Of
13.	Name Of Sole Proprie	tor Or Names Of All Fi	rm Partners And Office	rs:				
	Name a. b. c.	Title	MA Reg #	Status/Discipline	Name d. e. f.	Title	MA Reg#	Status/Discipline
14.		e Names Of All Membe						
	Name a. b. c.	Title	MA Reg#	Status/Discipline	Name d. e. f.	Title	MA Reg#	Status/Discipline
15.	Names Of All Owners	(Stocks Or Other Own	ership):					
	Name And Title a. b. c.	% Ownership	MA Reg.#	Status/Discipline	Name And Title d. e. f.	% Ownership	MA Reg.#	Status/Discipline
16.	Section 38A1/2 of the	General Laws, or that	the services required a	re limited to construction	management or the pre	certify that this firm is a "D paration of master plans, s pains and penalties of per	tudies, surveys, soil tes	
	Submitted By (Signature)				Printed Name And Tit	le		Date

DSB 2005 S-CA	Commonwealth of Massachusetts Designer Selection Board 2005 SUB-CONSULTANT ACKNOWLEDGMENT	
Project:		
Applicant Designer:		
Sub-consultant:		
SUB-CONSULTANT	ACKNOWLEDGMENT	
The sub-second section	and the same branches and the state of the s	4 1 . 4
	amed above hereby certifies that it has been notified by the Applicant Designer that it has been nomi Applicant Designer's team for the above Project, which is under consideration at the Designer Selection B	
perform work on the		
perform work on the	Applicant Designer's team for the above Project, which is under consideration at the Designer Selection B on sultant Duly Authorized Representative	
Signature of Sub-C	Applicant Designer's team for the above Project, which is under consideration at the Designer Selection B on sultant Duly Authorized Representative	

It is a requirement that all applicants supply this document signed, attached to the application, for each of the listed sub-consultants stating that they are aware and agree to being nominated by said applicant designer. One copy must have an original signature.

DSB 2005 Sub-Consultant Form

# COMMONWEALTH OF MASSACHUSETTS DESIGNER SELECTION BOARD PROJECT CRITERIA

DSB LIST	Γ# (	06-14	ITEM#	1	DSB PUBLIC N	OTIC:	E DATE	25 October 20	006
LAST DA	TE FOR F	TLING A	PPLICATION	IS:	S: 15 November 2006			at 2:00 PM	
The Boar	The Board recommends applications to be submitted by any of the following firms:								
	X ) X )	Architec Architec	t t/Engineer (A/E	E)	(	)	Engineer Other:		
PROJECT	NUMBER	:		WOR010	01 DC1				
PROJECT	TITLE:			Administ	tration Building R	enovat	tions		
PROJECT	LOCATIO	N:		Worcesto	er State College				
AWARDI	NG AGEN	CY:		Division	of Capital Asset M	Ianage	ement		
APPROPE	RIATION S	OURCE:		Ch.245 S	5.4 of 2002; Ch.267	7 S.3 of	f 1995; Ch.1	22 of 2006	
TOTAL P	ROJECT C	OST:		\$21,536,0	000				
ESTIMAT	ED CONS	TRUCTIO	N COST:	\$14,800,0	000				
<b>TOTAL FEE</b> , excluding reimbursables or any authorized per diem payments, based on scope of work and services authorized if project is completed.  *See page 4 of this Notice for final fee determination by the Division of Capital Asset Management and Maintenance (DCAM) per M.G.L. C.7, §38G(a).									
<b>X</b> ( )	Lump Sun §38G(a)	n Establish	ed Set Fee for I	Final Design	n Phase Per M.G.L.	. C.7,	\$1,082,00	00 Doll	lars
IMMEDI	ATE SERV	ICES AU	THORIZED:						
<b>X</b> ( )	SCHEMA	TIC PLAN	IS AND OUTL	INE SPEC	IFICATIONS				
<b>X</b> ( )	DESIGN I	DEVELOF	PMENT PLANS	S AND SPE	ECIFICATIONS				
<b>X</b> ( )	CONSTRU	UCTION I	PLANS AND S	PECIFICA	TIONS				
<b>X</b> ( )		TRATION	OF CONSTR	UCTION C	CONTRACT				
( )	OTHER:								

# MBE/WBE PARTICIPATION:

In accordance with Executive Order #390, the Awarding Authority has established minimum goals of 8% MBE participation and 4% WBE participation for the combined value of the study and final design contracts for this project. MBE/WBE goal **must** be met within the list of requested prime and sub-consultants. All applicants must indicate how they

DSB LIST # 06-14 ITEM # 1 DSB PUBLIC NOTICE DATE 25 October 2006

intend to meet these goals and will be evaluated on that basis. Further information about the program appears on pages 6-10. Applications from MBE and WBE firms as prime consultant are encouraged.

# **APPROPRIATION LANGUAGE:**

- Ch.245 S.4 of 2002 (Account 7066-2010): For planning and studies, the preparation of plans and specifications, construction, renovation, reconstruction, alteration, improvement, demolition, expansion, repair, including furnishings and equipment, and related administrative expenses at state and community college campus facilities and grounds.
- Ch.267 S.3 of 1995 (Account 7116-0960): For repairs, renovations, new space construction and deferred maintenance to campus facilities and grounds at Worcester State College.
- Ch.122 of 2006 (Account 1599-3748): For a reserve to fund capital projects at state and community colleges.

# GENERAL SCOPE OF WORK:

# Location

The project is located on the campus of Worcester State College, 486 Chandler Street, Worcester. MA.

**GYMNASIUM** 

ADMINISTRATION BLDG.

SULLIVAN BLDG.



# **Project Goals**

- Consolidate administrative and student services, currently scattered around campus, into modern space that supports the college's functional needs and mission.
- Correct building systems and code deficiencies related to functionality, energy efficiency, life safety, and accessibility through a comprehensive building renovation.
- Re-orient the building entrance with a new "front" door that faces the center of campus.
- Implement preferred Master Plan Concept for Worcester State College campus developed by Chan Krieger Sieniewicz.

The 63,000 GSF Administration building at Worcester State College has not been comprehensively renovated since its construction in 1931. The building has three floors, plus a small mezzanine, and a small basement mechanical space. The scope of work includes replacement of all major building systems and reconfiguration of the building to accommodate Administrative offices. Early in the project new boilers will be installed in the adjacent Sullivan Building, in order to disconnect both buildings from the antiquated steam distribution system that is fed from the Gymnasium. The theater will be renovated to improve functionality and accessibility. Additionally, a new entrance and lobby area will be created at what is now the back of the building, in order to re-orient the building's main entrance toward the center of campus.

Re-orientation of the main entrance implements the preferred Master Plan concept for the WSC campus currently under development by Chan Krieger Sieniewicz. The designer will be expected to review the final Master Plan report when it becomes available later this year and if necessary revise site parking, circulation and access design to reflect its recommendations.

This project is expected to achieve LEED Silver level of sustainability, although it has not been determined whether actual certification will be sought.

# **Proposed Project schedule**

December 2006 Designer under contract. Construction manager under contract. Initiate Schematic Design.

April 2007 Complete Schematic Design. Issue bid Documents for Demolition and Boiler Replacement

Complete Design Development and initiate CD's. Coordinate issue of early bid packages with CM.

Substantial completion

January 2009 Building occupancy

#### **Procurement**

The construction of this project will be procured under MGL Chapter 149A as a "Construction-Manager-at-Risk" contract. Accordingly, it is DCAM's intent to have the Construction Manager under contract early in the design phase. The construction Manager will advise on constructability issues, reconcile cost estimates, and develop the scope for early bid packages. This procurement will allow demolition to take place in early 2007. It is intended that this process will provide greater insight into existing conditions to permit a more complete and accurate final design.

### References

The scope of work for this project is defined in the certified study listed below, which is available for inspection at the Designer Selection Board, Room 1004, McCormack State Office Building, One Ashburton Place, Boston, MA 02108. There are 4 documents available for review:

- 1) Study for renovations to the Administration Building at Worcester state College, Flansburgh Associates, July 2002,
- 2) Flansburgh study updated September 2004
- 3) Study to Determine the Feasibility for Multi-Phase Renovation to the Administration Building, Arrowstreet Inc., Dec. 2005
- 4) Administration Building Renovations Study, Arrowstreet Inc., August 2006 \*Certified Study

# GENERAL CONDITIONS FOR THIS CONTRACT:

#### Contract

The applicant agrees to execute *DCAM Contract for Final design and Construction Administration Services*, or its successor, without revisions or modifications.

#### DCAM Procedures:

The designer will follow the procedures established in DCAM's Designer Procedures Manual dated June 2005 (http://www.mass.gov/cam/dlforms/DPMD\_2005\_06.doc). Applicants are urged to review and become familiar with the following supplemental material, which is available on the web at: (http://www.mass.gov/cam/DSB/index.html).

# Construction Specifications

The designer shall utilize the new DCAM Standard Specification provided at the contract signing.

#### **PMAS**

Consultants will be required to use DCAM's electronic web-based Project Management and Accounting System (PMAS) as a repository for all project correspondence, documentation, and project budgeting, and scheduling. No special software is required.

#### **Workshops**

DCAM and the Designer will hold periodic workshops to ensure that critical issues are not overlooked and that all team members have an opportunity to contribute their expertise, to anticipate potential obstacles, to identify potential solutions, and to expedite the decision-making process. Attendance by key design team members will be required at all workshops.

# Sustainable Design

As per ANF Bulletin 12, dated August 11, 2006, (and attached to this notice) all major renovation projects must adhere to the newly created "Massachusetts LEED Plus" standard and be at least 20% more efficient than the current energy code. DCAM has set a goal of LEED Silver (<a href="http://www.usgbc.org/">http://www.usgbc.org/</a>) for this project. The final study includes an analysis of the LEED Silver Certification for the renovation option, per C. 164 §331 of the Act of 1997 and DCAM's "Sustainable Design Building Guide." This analysis, identifies and recommends energy efficient alternatives and the use of resource efficient materials for consideration as part of the final design. Any and all of these alternatives may be incorporated as part of the final design and will be considered as part of the base fee. The LEED certification process will be considered an extra service in the design and construction phase of the project.

# Universal Design

In addition to complying 521 CMR, The Rules and Regulations of the Architectural Access Board (<a href="http://www.mass.gov/aab/aab\_regs.htm">http://www.mass.gov/aab/aab\_regs.htm</a>), the consultant will review ADA Title II (<a href="http://www.usdoj.gov/crt/ada/reg2.html">http://www.usdoj.gov/crt/ada/reg2.html</a>), and the ADA Accessibility Guidelines (<a href="http://www.access-board.gov/adaag/html/adaag.htm">http://www.access-board.gov/adaag/html/adaag.htm</a>), to ensure that the proposed design meets the civil right intent of this act. The requirements of these two laws may differ and the consultant must comply with the more stringent. Design solutions will meet the diverse and changing needs of users across age, ability, language, ethnicity and economic circumstance. DCAM welcomes innovative design strategies that are simultaneously equitable, flexible and legible for all and extend beyond minimal compliance with accessibility regulations.

# Environmental and other supplemental services

DCAM reserves the right to obtain supplemental services through independent consultants who will collaborate with the prime and the project team.

# Cost Estimating

Cost estimates, cost models, and estimator participation in both the study and the design phases will meet the requirements of the current DCAM *Cost Estimating Manual* and will be submitted in Uniformat II and Uniformat II to Level 3 and CSI Masterformat. The *Cost Estimating Manual* can be found at <a href="http://www.mass.gov/cam/dlforms/CEM\_Feb06.pdf">http://www.mass.gov/cam/dlforms/CEM\_Feb06.pdf</a>, and Uniformat II can be found at <a href="http://www.bfrl.nist.gov/oae/publications/nistirs/6389.pdf">http://www.bfrl.nist.gov/oae/publications/nistirs/6389.pdf</a>.

# **Building Commissioning**

DCAM may include building commissioning as part of this project. An operations and maintenance plan will be produced as a reimbursable expense during the building commissioning phase. The Designer will meet with DCAM's building commissioning agent during design and construction to evaluate design proposals for mechanical systems to ensure maintainability and operational efficiency.

#### CM at Risk

The construction of this project will be performed utilizing a construction management at-risk (CMAR, sometimes referred to as CM/GC) contract in accordance with MGL Chapter 149A.

# CONDITIONS FOR APPLICATION:

The applicant's current or updated Master File Brochure must be on file with the Board prior to the date of application. As a condition of application, each applicant, if selected for the new project, agrees to carry professional liability insurance in an amount equal to 10% of the estimated construction cost of this project in accordance the standard designer's contract, i.e., minimum coverage of \$250,000 up to \$1,000,000 depending on the construction cost. The Agency may seek additional coverage for the selected designer, and if so will bear the cost of the additional coverage.

APPLICATIONS WILL BE EVALUATED BASED ON THE FOLLOWING PRIME AND SUB CONSULTANT PERSONNEL AND EXTENT OF COMPLIANCE WITH MBE/WBE PARTICIPATION GOALS. PLEASE ALSO SEE QUESTION #6 ON DSB APPLICATION 2005.

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Where an "independent consultant" is required the Applicant may not provide the services "in house." If the Applicant plans to fulfill any of the other sub-consultant roles, so indicate on the organizational chart. Project Managers for Study and Final Design should be listed separately.

APPLICATIONS WILL BE EVALUATED BASED UPON THE REQUIREMENTS OF M.G.L. Ch. 7 §38F AND WORK LISTED ON DSB APPLICATION 2005 SECTIONS 8, 9 AND 10 WHICH ILLUSTRATES CURRENT QUALIFICATIONS IN THE FOLLOWING AREAS:

- Proven record of meeting budget and schedule on comprehensive building renovation projects.
- 2. Theater renovation and design

3. Repair and renovations to academic administrative offices

25 October 2006

- 4. ADA title II compliance
- 5. Sustainable design/LEED

# APPLICANTS PLEASE NOTE

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Only complete applications submitted on the **DSB2005 Application Form** will be considered by the Designer Selection Board. Applications that are incomplete or submitted on a form other than **DSB2005**, may be rejected as non-compliant and not be considered by the Board.

Applications received at the DSB Office after the advertised deadline will not be considered.







# From Top to Bottom:

View from Chandler Street

View from existing parking spaces in front of the Administration building.

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View of East Façade Entrance, looking from the Sullivan Building. Note the tall, arched historic windows of the theater and stair well (to the left and over the doorway), and the more recent, aluminum replacement windows.

View of building "rear" from parking lot adjacent to gymnasium. The space between the two wings is planned to become a courtyard for the new main entrance. The Sullivan Academic Building is to the right.



# COMMONWEALTH OF MASSACHUSETTS DESIGNER SELECTION BOARD PROJECT CRITERIA

DSB PUBLIC NOTICE DATE

25 October 2006

2

LAST DATE FOR FILING APPLICATION IS:							15 November 2006			at 2:00 PM	
The Board recommends applications to be submitted by any of the following firms:											
(	X			hitect hitect/Eng	gineer (A/E	)	(	)	Engineer Other:		
PROJECT NUMBER:						SQM07-2					
PROJE	СТ Т	TITLE:				Renovations a	nd Repairs	for Mil	itary Divisio	n Facilities	
PROJE	CT I	OCATIO	ON:			Statewide					
AWAR	DIN	G AGEN	ICY:			Massachusetts	s Military D	Division			
APPRO	PRI	ATION S	SOUR	CE:		Capital Outla	y				
AVAIL	ABI	LE AMOU	UNT:			N/A					
ESTIM	ATE	D CONS	TRUC	TION CO	OST:	N/A					
TOTAL	L FE	E, exclud	ding re	imbursab	les, based o	on scopes of wor	k and service	es autho	orized, shall n	ot exceed:	
<b>X</b>	)	Lump s	sum est	ablished	set fee per (	C.7, §38G(a)			250,000	Dollars	
IMMEDIATE SERVICES AUTHORIZED: X ) CERTIFIABLE BUILDING STUDY (						DΥ					
<b>X</b>	)	SCHEM	MATIC	PLANS	AND OUT	LINE SPECIFIC	CATIONS				
<b>X</b>	)	DESIGN DEVELOPMENT PLANS AND SPECIFICATIONS									
<b>X</b>	)	CONSTRUCTION PLANS AND SPECIFICATIONS									
<b>X</b>	,				RUCTION CON	VTRACT					
(	) OTHER										

# MBE/WBE PARTICIPATION:

DSB LIST #

06-14

ITEM#

In accordance with Executive Order #390, the Awarding Authority has established minimum goals of 8% MBE participation and 4% WBE participation for the combined value of the study and final design contracts for this project. MBE/WBE goal **must** be met within the list of requested prime and sub-consultants. All applicants must indicate how they intend to meet these goals and will be evaluated on that basis. Further information about the program appears on pages 6-10. Applications from MBE and WBE firms as prime consultant are encouraged.

N.B.1: This contract will be a "house doctor" contract. Multiple projects of the type described in the General Scope of Work may be assigned, and fee increments approved, up to the total value of the advertised lump sum fee.

N.B.2: The Awarding Authority may award up to three (3) contracts to qualified designers under this contract.

2

DSB LIST #

06-14 ITEM #

DSB PUBLIC NOTICE DATE

25 October 2006

DSB LIST # 06-14 ITEM # 2 DSB PUBLIC NOTICE DATE 25 October 2006

# **APPROPRIATION LANGUAGE:**

N/A

#### GENERAL SCOPE OF WORK:

The Military Division has 40 armories located throughout the Commonwealth. Eleven of these buildings were constructed prior to 1920; the remainder were constructed between 1950 and 1960.

Scope of work will include masonry repairs, roof repairs, building envelope repairs and window replacement, HVAC, plumbing and electrical system upgrades and parking lot improvements.

#### GENERAL CONDITIONS FOR THIS CONTRACT:

Contract

This contract is limited to projects with an estimated construction cost of \$1,000,000 or less, as per M.G.L. C. 7 §40B, as amended by C. 159 §15 of the Acts of 2000 and §22 of the Acts of 2002. **The designer must prepare studies for all projects under this contract, and all studies must be certified by the DCAM Director of Programming before final design can proceed.** Master plans and studies or designs for new construction may not be performed under this contract.

The applicant agrees to execute *DCAM Form C-2 Contract for Designer's Services*, or its successor, without revisions or modifications.

#### Procedures

The designer will follow the procedures established in DCAM's Designer Procedures Manual dated June 2005 (http://www.mass.gov/cam/dlforms/DPMD 2005 06.doc ). Applicants are urged to review and become familiar with the following supplemental material, which is available on the web at: (http://www.mass.gov/cam/DSB/index.html).

### Construction Specifications

The designer shall utilize the new DCAM Standard Specification provided at the contract signing.

# Universal Design

In addition to complying 521 CMR, The Rules and Regulations of the Architectural Access Board (<a href="http://www.mass.gov/aab/aab\_regs.htm">http://www.mass.gov/aab/aab\_regs.htm</a>), the consultant will review ADA Title II (<a href="http://www.usdoj.gov/crt/ada/reg2.html">http://www.usdoj.gov/crt/ada/reg2.html</a>), and the ADA Accessibility Guidelines (<a href="http://www.access-board.gov/adaag/html/adaag.htm">http://www.access-board.gov/adaag/html/adaag.htm</a>), to ensure that the proposed design meets the civil right intent of this act. The requirements of these two laws may differ and the consultant must comply with the more stringent. Design solutions will meet the diverse and changing needs of users across age, ability, language, ethnicity and economic circumstance. DCAM welcomes innovative design strategies that are simultaneously equitable, flexible and legible for all and extend beyond minimal compliance with accessibility regulations.

# Cost Estimating

Cost estimates, cost models, and estimator participation in both the study and the design phases will meet the requirements of the current DCAM *Cost Estimating Manual* and will be submitted in Uniformat II in the study phase and in both Uniformat II to Level 3 and CSI Masterformat in the design phase. The *Cost Estimating Manual* can be found at <a href="http://www.mass.gov/cam/dlforms/CEM\_Feb06.pdf">http://www.mass.gov/cam/dlforms/CEM\_Feb06.pdf</a>, and Uniformat II can be found at <a href="http://www.bfrl.nist.gov/oae/publications/nistirs/6389.pdf">http://www.bfrl.nist.gov/oae/publications/nistirs/6389.pdf</a>.

# CONDITIONS FOR APPLICATION:

The applicant's current or updated Master File Brochure must be on file with the Board prior to the date of application. As a condition of application, each applicant, if selected for the new project, agrees to carry professional liability insurance in an amount equal to 10% of the estimated construction cost of this project in accordance the standard designer's contract, i.e., minimum coverage of \$250,000 up to \$1,000,000 depending on the construction cost. The Agency may seek additional coverage for the selected designer, and if so will bear the cost of the additional coverage.

DSB LIST #	06-14	ITEM#	2	DSB PUBLIC NOTICE DATE	<b>25 October 2006</b>

APPLICATIONS WILL BE EVALUATED BASED ON THE FOLLOWING PRIME AND SUB CONSULTANT PERSONNEL AND EXTENT OF COMPLIANCE WITH MBE/WBE PARTICIPATION GOALS. PLEASE ALSO SEE QUESTION #6 ON DSB APPLICATION 2005.

1. **Architect** (as prime)

- 5. Electrical Engineer
- 2. Mechanical Engineer (HVAC, Plumbing, Fire Protection)
- 6. Structural Engineer

If the Applicant plans to fulfill any of the sub-consultant roles, so indicate on the organizational chart. Project Managers for Study and Final Design should be listed separately.

APPLICATIONS WILL BE EVALUATED BASED UPON THE REQUIREMENTS OF M.G.L. Ch. 7 §38F AND WORK LISTED ON DSB APPLICATION 2005 SECTIONS 8, 9 AND 10 WHICH ILLUSTRATES CURRENT QUALIFICATIONS IN THE FOLLOWING AREAS:

- 1. Repair and replacement of a similar range of roofing types
- 4. Energy efficient window system upgrades
- 2. Energy efficient HVAC upgrades for buildings of a similar type and age
- Exterior envelope repairs for buildings of a similar type and age

# APPLICANTS PLEASE NOTE

A copy of the most current Application Form and Instructions - **DSB 2005 Application** Form is included with this Notice, and is available for download at http://www.mass.gov/cam/forms/fi\_dselectboard.html.

Only complete applications submitted on the **DSB2005 Application Form** will be considered by the Designer Selection Board. Applications that are incomplete or submitted on a form other than **DSB2005**, may be rejected as non-compliant and not be considered by the Board.

Applications received at the DSB Office after the advertised deadline will not be considered.

# COMMONWEALTH OF MASSACHUSETTS DESIGNER SELECTION BOARD PROJECT CRITERIA

DSB PUBLIC NOTICE DATE

25 October 2006

3

LAST DATE FOR FILING APPLICATION	IS: 15 November 2006 at 2:00 PM				
The Board recommends applications to be submitted by any of the following firms:					
( X ) Architect ( X ) Architect/Engineer (A/E)	( ) Engineer ( ) Other:				
PROJECT NUMBER:	07-006				
PROJECT TITLE:	<b>New Devens Transitional Housing Facility</b>				
PROJECT LOCATION:	Devens, Massachusetts (former Fort Devens)				
AWARDING AGENCY:	Massdevelopment				
APPROPRIATION SOURCE:	Annual Agency Budget - FY07, FY08 and FY09				
AVAILABLE AMOUNT:	\$ 275,000				
ESTIMATED CONSTRUCTION COST:	\$ 2,500,000				
<b>TOTAL FEE</b> , excluding reimbursables or any a authorized if project is completed.	uthorized per diem payments, based on scope of work and services				
X Lump Sum Established Set Fee for From ( ) \$38G(a)	inal Design Phase Per M.G.L. C.7, \$ 275,000 Dollars				
IMMEDIATE SERVICES AUTHORIZED:  X SCHEMATIC PLANS AND OUTLINE SPECIFICATIONS  ( )					
X DESIGN DEVELOPMENT PLANS	AND SPECIFICATIONS				
X CONSTRUCTION PLANS AND SP	PECIFICATIONS				
X ADMINISTRATION OF CONSTRU	UCTION CONTRACT				
OTHER:					

# MBE/WBE PARTICIPATION:

06-14

ITEM#

DSB LIST #

In accordance with Executive Order #390, the Awarding Authority has established minimum goals of 8% MBE participation and 4% WBE participation for the combined value of the study and final design contracts for this project. All applicants must indicate how they intend to meet these goals and will be evaluated on that basis. Further information about the program appears on pages 6-10. Applications from MBE and WBE firms as prime consultant are encouraged.

N.B.1: Cost estimates will be presented in CSI (16 Division).

# **APPROPRIATION LANGUAGE:**

N/A

#### **GENERAL SCOPE OF WORK:**

06-14

This project is design for the construction of a new building with 15 units of transitional housing and associated facilities. The entire program is to be enclosed within one building at a site at the intersection of Cavite Street and Adams Circle at Devens. All aspects of a new building are included in this project including structural, civil/site, mechanical, electrical, and fire protection. There are two buildings of former housing units from the days of the Army, which will be demolished and disposed of prior to the beginning of construction of this new building. The demolition is scheduled to be accomplished in the spring of 2007. The project site is adjacent to the former site used for transitional housing and adjacent to existing and future housing areas for Devens.

As part of the Base Closure process, providers of housing for the homeless were invited to submit proposals for the reuse of existing military housing for that purpose. A proposal was accepted by the federal government, a caregiver was selected, and responsibility for implementing the programs was transferred to MassDevelopment. The transitional housing program for women and their children was begun in 1996 utilizing several former Army multifamily buildings at Devens. A decision to replace the existing facilities with a newly constructed building was made and is now being implemented. The functionality of the existing facilities within an intensive social service setting was less then ideal. MassDevelopment had retained the services of the Women's Institute for Housing and Economic Development to review and comment on the current plan and future recommendations for the program and a report was generated. Excerpts of the report are shown below describing some of the future needs of the program which are expected to assist with the architects final design of the program's building.

(Excerpted from Housing for Homeless Families and Individuals at Devens, prepared by the Women's Institute for Housing and Economic Development, Inc (WIHED).

#### **Residential Space**

Transitional Housing Program

The ideal number of units depends on programmatic effectiveness and efficiencies as well as funding availability. Most transitional programs serve between eight and fifteen families. A transitional facility of this size is more feasible to finance than a larger project. Since transitional programs are serving people who have little or no income, they are limited in what they can collect for rent. In addition, because this is not considered permanent rental housing, Section 8 certificates and housing vouchers are not applicable. The operating costs are paid for with money the program raises through contracts, grants and donations.

### Provide a Combination of Privacy and Integration

Victims of domestic violence often suffer from depression and post-traumatic stress disorder, and tend to isolate themselves. Therefore the housing design should facilitate interaction to encourage the supportive atmosphere many of the residents need.

Townhouse-style apartment with no internal connection, like those presently in use, do not facilitate interaction. But residents do prefer private, self-contained apartments over congregate units. Individual apartments are more expensive than congregate units with shared kitchens and baths, and extra effort has to be made by staff in this environment to provide structure and support. However, self-contained apartments provide the privacy necessary for family life, especially when the families will live in the transitional program for as long as two years. WIHED recommends that the transitional program provide apartments with a common entry and other common space, such as a first floor lounge. This would provide space for informal gatherings as well as group meetings.

In addition, WIHED recommends that a transitional program not be isolated, but be integrated with the greater community in order to provide the residents with a sense of being part of a neighborhood, and to provide a model of a stable, functioning community. A compromise could entail self-contained buildings that are adjacent to a residential neighborhood. This arrangement of separate buildings contiguous to a residential area would allow the close oversight of families as well as a neighborhood environment.

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# **Program Space**

The program space should be incorporated on the first floor of the building. All the program space would need to be accessible in accordance with the Americans Disabilities Act. There would also be a need for recreational facilities.

# Administrative and program spaces

Administrative space for at least six offices and a reception area, a private counseling room, a classroom, a playroom or nursery, and an on-site food pantry is needed. These needs could be accommodated within the proposed plan. In addition, the staff noted a need for more storage space, including a warehouse to store donations, which could be incorporated into the overall Devens plan.

#### GENERAL CONDITIONS FOR THIS CONTRACT:

#### Contract

The applicant agrees to execute MassDevelopment's standard *Contract for Designer's Services*, or its successor, without revisions or modifications.

# Construction Specifications

The designer shall utilize the new DCAM Standard Specification or other specification standards as negotiated as part of the design contract.

# Workshops

Massdevelopment and the Designer will hold periodic workshops to ensure that critical issues are not overlooked and that all team members have an opportunity to contribute their expertise, to anticipate potential obstacles, to identify potential solutions, and to expedite the decision-making process. Attendance by key design team members will be required at all workshops.

# Sustainable Design

MassDevelopment has set a goal of LEED Silver (<a href="http://www.usgbc.org/">http://www.usgbc.org/</a>) for this project. The consultant will include in the final study an analysis of the potential LEED Silver Certification for the renovation option, modernization or new construction, per C. 164 §331 of the Act of 1997 and DCAM's "Sustainable Design Building Guide." This analysis, including detailed cost estimates, will identify and recommend energy efficient alternatives and the use of resources efficient materials for consideration as part of the final design. Any and all of these alternatives may be incorporated as part of the final design and will be considered as part of the base fee. However, if Massdevelopment determines that LEED certification will be pursued, the certification process will be considered an extra service in the design and construction phase of the project.

# Universal Design

In addition to complying 521 CMR, The Rules and Regulations of the Architectural Access Board (<a href="http://www.mass.gov/aab/aab\_regs.htm">http://www.mass.gov/aab/aab\_regs.htm</a>), the consultant will review ADA Title II (<a href="http://www.usdoj.gov/crt/ada/reg2.htm">http://www.usdoj.gov/crt/ada/reg2.htm</a>), and the ADA Accessibility Guidelines (<a href="http://www.access-board.gov/adaag/html/adaag.htm">http://www.access-board.gov/adaag/html/adaag.htm</a>), to ensure that the proposed design meets the civil right intent of this act. The requirements of these two laws may differ and the consultant must comply with the more stringent. Design solutions will meet the diverse and changing needs of users across age, ability, language, ethnicity and economic circumstance. Massdevelopment welcomes innovative design strategies that are simultaneously equitable, flexible and legible for all and extend beyond minimal compliance with accessibility regulations.

# Environmental and other supplemental services

Massdevelopment reserves the right to obtain supplemental services through independent consultants who will collaborate with the prime and the project team.

# **Building Commissioning**

Massdevelopment may include building commissioning as part of this project. An operations and maintenance plan will be produced as a reimbursable expense during the building commissioning phase. The Designer will meet with Massdevelopment's building commissioning agent during design and construction to evaluate design proposals for mechanical systems to ensure maintainability and operational efficiency.

APPLICANTS ARE ALSO URGED TO REVIEW AND BECOME FAMILIAR WITH THE SUPPLEMENTAL DOCUMENTS WHICH ARE AVAILABLE ON THE WEB AT: www.mass.gov/cam.

- 1. "Instructions for Designers," Form 9, Division of Capital Asset Management, 6 June 2003
- 2. "Sustainable Design" (Appendix N), Form 9, Division of Capital Asset Management, 6 June 2003

THE SCOPE OF WORK FOR THE PROJECT HAS BEEN DEFINED IN A STUDY, WHICH IS AVAILABLE FOR INSPECTION AT MASSDEVELOPMENT OFFICES LOCATED AT 33 ANDREWS PARKWAY, DEVENS, MA.

# CONDITIONS OF THE DSB FOR THIS PROJECT:

Current or updated Master File Brochures must be on file with the Board. Applicants agree to execute the standard MassDevelopment Designer Services contract. As a condition of application, each applicant, if selected for the new project, agrees to carry professional liability insurance in a minimum coverage of \$2,000,000. A greater amount may be negotiated or specified in this advertisement.

APPLICATIONS WILL BE EVALUATED BASED ON THE FOLLOWING PRIME AND SUB CONSULTANT PERSONNEL AND EXTENT OF COMPLIANCE WITH MBE/WBE PARTICIPATION GOALS. PLEASE ALSO SEE QUESTION #6 ON DSB 2000 APPLICATION REV 3/01.

- 1. Architect
- 2. Structural Engineer
- 3. Mechanical Engineer

- 4. Electrical Engineer
- 5. Civil Engineer
- 6. Cost Estimator
- 7. Specifications Writer

If the Prime is to fulfill any of the sub-consultant roles above, so indicate on the organizational chart. The Architect is to be registered in the Commonwealth of Massachusetts.

# APPLICATIONS WILL BE EVALUATED BASED UPON WORK LISTED ON DSB 2000 APPLICATION REV 3/01 SECTIONS 8 AND 9 WHICH ILLUSTRATES CURRENT QUALIFICATIONS IN THE FOLLOWING AREAS:

- 1. Design of new Multi-Family Housing Facilities
- 3. Transitional Housing Planning/Siting
- 2. Transitional Housing Facility Construction Administration

# APPLICANTS PLEASE NOTE

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